



2018  
Annual Report

# Union City Community Foundation





BOARD OF TRUSTEES  
—2018—

Michael L. Batchelor  
*President*

R. Steven Jones  
*Chairman*

Kyle Blakeslee  
*Vice Chairman and  
Grant Committee Chairman*

Larry Obert  
*Treasurer*

Diane Bowes  
*Secretary*

Rogelio Allanigue, MD

Abigail Biebel  
*Scholarship Committee Chairman*

Pat Burgess

Christopher C. Clark, DO, MHA

Darrell Cooper

Shawn Gross

Ronald O. Jones

Tara Lineman

Jim Shreve  
*Community Engagement Chairman*

Henry Ward

Mark Webb  
*Past Chairman*

Dana Williams

Richard Mason  
*Emeritus Class*

Norman Troyer  
*Emeritus Class*

Kaylynn Ostergard  
*Administrative Assistant*

Steve Bishop  
*Project Coordinator*

# *“Dreams Do Come True”*

## Letter From The Chairman

“Dreams Do Come True” We all need to positively believe that if we can Dream it, we can Achieve it!

Your Union City Community Foundation Board has been energized to think big and dream for current and future community needs. Through multiple strategic planning sessions, we assessed our strengths and weaknesses as a community. We will be investing in our downtown revitalization in order to provide better perceptions of who we are as a community. We will better utilize grants to fund transformational projects that will provide lasting impressions.

As we continue to build on creating a vision and support community projects, we hope you will join us on this journey. We need your financial help, support, and contributions to continue making these community impactful Dreams Come True.

Please consider making a donation today to a current fund, create a Permanent Endowment with the Union City Community Foundation, or by joining The LaRue Ottaway Legacy Society. You can also support the Union City Nonprofits during Erie Gives Day.

“Dreams Do Come True!” Dare to dream for your hometown we call Union City!

**For more information contact:**

Susannah Weis Frigon, CFP®

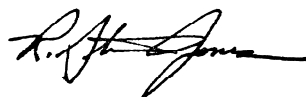
Vice President of Investor Relations &

Donor Stewardship of The Erie Community Foundation

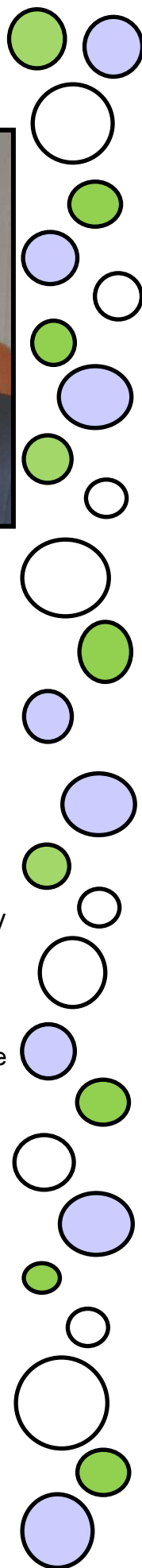
at (814) 454-0843 ext. 105

[SFrigon@eriecommunityfoundation.org](mailto:SFrigon@eriecommunityfoundation.org)

Truly yours,



R. Steven Jones  
Chairman





*Current Board*

Front Row L-R: R. Steven Jones, Darrell Cooper, Larry Obert, Diane Bowes, Norm Troyer, Abigail Biebel and Tara Lineman  
 Back Row L-R: Dana Williams, Pat Burgess, Jim Shreve, Mark Webb, Shawn Gross, Rogelio Allanigue, MD, and Kyle Blakeslee  
 Missing from photo: Ronald O. Jones, Richard Mason, Henry Ward, and Christopher C. Clark, DO, MHA

~On The Cover ~

Looking up Main Street during the 2018 Alumni Homecoming Parade you see the Union City Library. Just one example of "Dreams Do Come True". The current Library was constructed in 2000 and built on a site formerly occupied by the Frisbee Opera House at the corner of South Main & Stranahan Streets. We are so thankful to have the Union City Alumni Association as they are an important part of our community. The excitement fills the air each fall as the community gathers, lining Main Street, to watch the parade. The Alumni Association members work tirelessly to keep alumni in touch over the years and bring us the best "Little Town" Homecoming Parade each year.

## *Statement of Financial Position*

as of December 31, 2018

### **ASSETS**

Cash and Investments	\$4,219,383
Other Assets	\$ 1,759
<b>Total</b>	<b>\$4,221,142</b>

### **LIABILITIES**

Grants and Accounts Payable	\$ 1,795
<b>Total</b>	<b>\$ 1,795</b>

### **CHANGE IN NET ASSETS**

<b>Increase in Net Assets</b>	<b>\$ 371,549</b>
<b>Beginning Net Assets</b>	<b>\$3,847,798</b>
<b>Ending Net Assets</b>	<b>\$4,219,347</b>

## *Statement of Revenue, Expenses and Grants Paid*

for the Year Ending December 31, 2018

### **REVENUES**

Public Support - Gifts and Bequests	\$ 802,037
Net Investment Income	\$ (273,209)
Other Income	\$ 1,887
<b>Total</b>	<b>\$ 530,715</b>

### **EXPENDITURES**

Grants and Awards	\$ 88,094
Administrative and Development Expenses	\$ 49,367
Fees to Investment Managers	\$ 21,704
<b>Total</b>	<b>\$ 159,165</b>





French Creek  
Festival

# 2018 Total Grants & Scholarships

Early Connections - \$5,000 to replace a broken furnace  
French Creek Festival/UCPI - \$3,500 for the Family Zone  
Healthy Youth Club/UCASDF - \$1,500 for Half Marathon  
Mystic Mountain Training Center - \$500 for Great Adventure Day Camp Art Program  
Prom to Dawn/UCASDF - \$2,000 for prizes for 2019 Prom to Dawn  
St. Vincent Out Patient Center - \$10,000 for Vinyl flooring and additional painting  
Union City Area School District Foundation - \$35,000 3<sup>rd</sup> installment of pool grant  
Union City Borough/UCPI - \$4,500 for Facade Grant Program  
Union City Borough/UCPI - \$13,000 for Preservation Plan  
Union City Public Library - \$1,575.90 for Pre-K Transportation  
United Way - \$6,515 for Erie FREE Taxes program in Union City

**Total Grants and Scholarships \$100,990.90**

Grants Totaling \$83,090.90  
Scholarships Totaling \$17,900.00

Jerry Black had a dream to have a town festival that would celebrate Union City's history while bringing families and neighbors together. He enlisted Rosemary Obert and, after a year of planning, The Gathering at French Creek took place in 2006. Local vendors, old fashion games, reenactors, and live music filled the grounds of the school. Over the years the festival has changed leadership and name but the family fun, community pride, and fireworks have remained the same.

Along with the festival, Union City Pride Inc. was formed as the 501C3 sponsoring organization. *The festival and UCPI's* goal is to restore pride in the Union City community. Union City has a historic background of being a gathering place as the town is strategically located at a crossroads of both water and land routes. One man's dream has turned into a non profit organization run by community members and the French Creek Festival celebrating year 13 in 2019!



Jerry & Darlene Black  
opening the 1st festival



# 2018 Scholarships

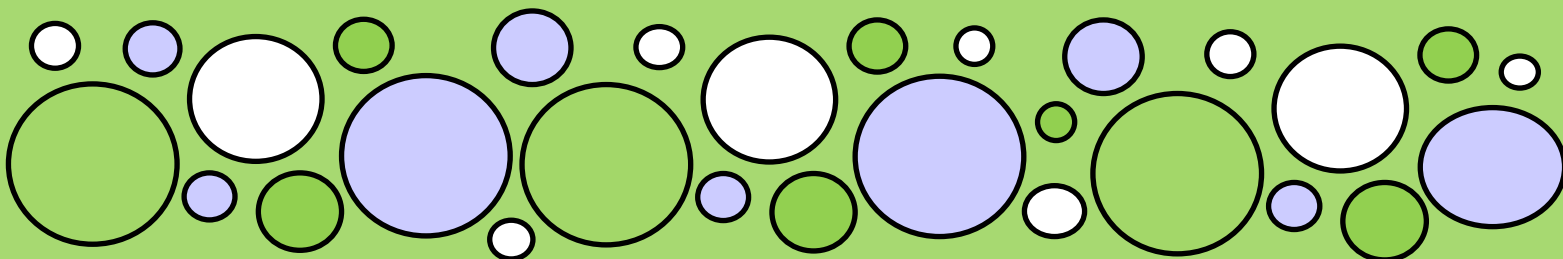
**13 Jasper Drake / David C. & Autumn L. Hoffman totaling \$10,000 and  
9 LaRue Ottaway / Saint Vincent Health Center totaling \$7,500**

Alexander Boyland, Dakota Coleecka, Makayla Glover, Isaac Jones, Breanna Kinney, Kennedy Koe, Sabrina Kosnik, Samantha Melnick, Julianna Menendez, Shannon Menendez, Sara Miller, Benjamin Reinke, Tyler Slaney, Renee Stolz, Kaila Thomas, Kourtney Thomas, Elizabeth Tripp, Jacob Uber, and Jolene Ward.



Five additional scholarships are managed by the  
Union City School District Foundation. They include:

- Donald E. Barteldt Memorial**  
Alexander Boyland, Reagan Dougherty, Julianna Menendez, Elizabeth Tripp
- Edward Margie Memorial**  
Benjamin Reinke
- Raymond and Angela Gocal Memorial**  
Garrett Brigham, Makayla Glover, Sara Miller, Jacob Uber
- Jenine Mineo Memorial**  
Rylee Hanlin
- The Sidney and Sylvia Carlburg Scholarship**  
New in 2018, 1st scholarships will be awarded in 2019



# *Join us in securing Union City's future!*

## **LaRue Ottaway Legacy Society**

*Making a large charitable gift during your lifetime is not always possible, or financially comfortable in light of your other commitments and responsibilities.*

*An estate gift may make more sense by allowing you to accomplish your financial and charitable goals strategically. Through the LaRue Ottaway Legacy Society, you support the community you call Home, and minimize your tax burdens while providing for your heirs.*



**LaRue Ottaway**

Simply let us know that you are including the Union City Community Foundation in your estate planning and you are automatically a member!

A century from now the foundation will be here managing your gift and distributing grants within our community.

### ***Friends and neighbors who have already joined:***

Joyce Barteldt  
Steven Bishop  
Kyle and Loretta Blakeslee  
Pat and Annette Burgess  
Brian and Stacie Chapman  
Darrell and Barb Cooper  
Gerald and Darlene Eddy  
Jeff and Stephanie Fielding  
George and Cynthia Fox  
Shawn and Lisa Gross  
Rosemarie Hill

R. Steven and Danielle Jones  
Ronald O. and Sally Jones  
Brett and Tara Lineman  
Jeff Mangol  
Floyd and Janice Metzger  
Larry and Rosemary Obert  
Jim and Linda Shreve  
Helen Shreve  
Chuck and Pat Thompson  
Mark and Blare Webb



# Union City Area School District Pool Campaign





## *2019 I Believe Award goes to: R. Steven Jones*



**2018** - Union City Borough  
**2017** - Union City Lions Club  
**2016** - Larry Obert  
**2015** - Union City Downtown Development  
**2014** - Dr. Rogelio Allanigue  
**2013** - Union City Pride, Inc.  
**2012** - Christopher Lash  
**2011** - Union City Volunteer Fire Department  
**2010** - Mark Webb  
**2009** - Union City Little League

Steve resides in Union City with his wife of 23 years, Danielle, and their three children, Nate, Isaac, and Grace. As a businessman in the Hardwood industry, he serves on many industry boards. He has not only become a successful business owner, but has served in multiple local capacities to help our school, church, community, and youth programs. Steve helped revitalize the successful Union City Youth Wrestling Club, serving as its head coach from 2009-2013, and serving as the treasurer since 2014. For the First United Methodist Church he served numerous years as Trustee, Chairman of Church Council, and was Chairman of the Church Building Renovations in 2003. Steve serves locally on the Allegheny Health Network Board of Directors, Union Township Municipal Authority Board, Manufacturer & Business Association Board as Treasurer, Union City School District Foundation Board, and has been the Chairman of the Union City Community Foundation since 2010.

The Union City Community Pool has been an important part of my family over the years. All three of my daughters participated on the Union City swim team and set records that are still held. When it was announced that the school district did not have the funding to maintain the pool, I made it a goal of mine to try and raise the money. Most people realize that when raising money it comes from relationships with those who believe in the same mission. I knew there had to be others in the community who felt the same way I did about the value of our community pool.

My first plan of action was to find a partner to help me start the campaign off and to start it off big. That partner was the Union City Community Foundation. I knew if I could get the foundation to believe the mission of reopening the pool, I could get others to see how important it was to raise the money. The grant was written to the foundation for a pledge of \$105,000.00 over three years. When I received the notification that the foundation would make the pledge, I knew the campaign was now on. I started working with area businesses and individuals to come up with the rest of the \$250,000.00 to repair and reopen the pool. This was achieved by individuals making pledges from \$1 - \$50,000.00.

I always say the most someone can say is no when you ask them for a specific amount. If they say no, ask how much they might consider. It took approximately 6 months to raise the money and the pool was fixed. The campaign was a success in my opinion because the Union City Community Foundation shared the same mission as I did and partnered with me out of the gate. ~ George Trauner



# You can invest in Union City Today by establishing a fund within the foundation.

The Union City Community Foundation's overall goal is to build a permanent source of philanthropic support for our community for generations to come.

The majority of our named funds are permanently endowed. Funds may be established during a donor's lifetime or via bequest through estate planning.

## OUR CURRENT FUNDS

### Agency Endowment Funds

Donald E. Barteldt Memorial

LaRue Ottaway/Saint Vincent Health Center

The Sidney and Sylvia Carlburg Scholarship

### Designated Funds

Raymond and Angela Gocal Memorial Scholarship

### Donor Advised Funds

Stanley C. and Helen L. Bishop Family

Ronald and Sally Jones - Fund I

### Geographic Funds

Harold Y. & Dorothy L. Cooper

David C. & Autumn L. Hoffman

### Scholarship Funds

Jasper Drake

Edward Margie Memorial

Jenine Mineo Memorial

### Unrestricted Funds

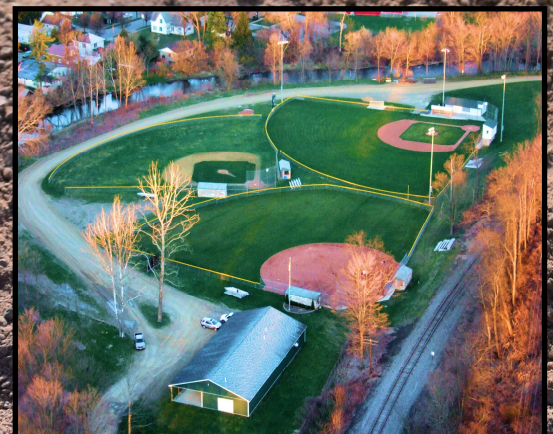
Carl R. Brown

Ronald and Sally Jones - Fund II

Thompson Family Fund

UCCF Board of Directors

UCCF General Fund



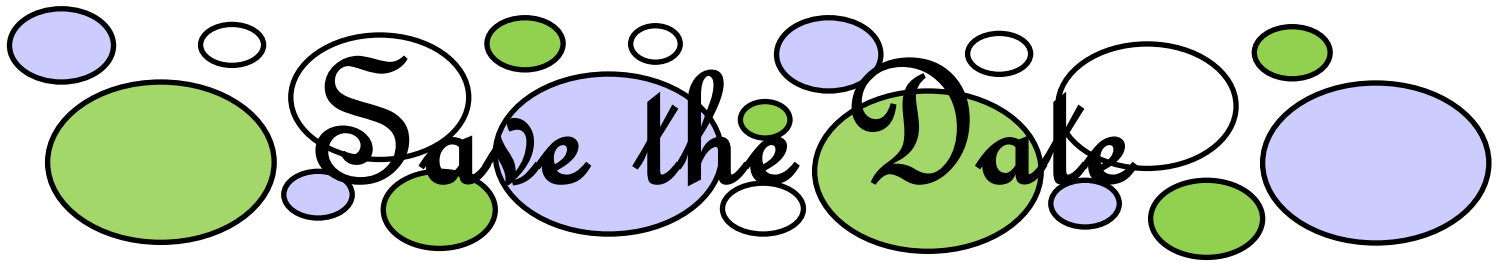


# Union City Little League



For more than 51 seasons, Union City Little League has teamed up with the local community to provide baseball to the local youth. What started out as a solid baseball program has grown to include softball and T-ball for ages 4-16. There has always been a vision to not only give our participants a place to play and learn the sport, but also an opportunity to play on one of the best complexes in Northwestern PA. Whether their dream is to get a hit, steal a base, score a run, make that perfect throw, just have fun with their teammates, or someday win a championship, we are doing our part to make it come true. With the support of our local community and the UCCF, we have been able to provide our local youth the opportunity to compete on the same playing surfaces as the pros or in a game “under the lights”. We are also able to share that experience with other Little League participants from all over Northwestern PA. For us the dream has been to help our local youth excel and not only enjoy the games we grew up with, but have an opportunity to chase their own dreams and see them come true. ~ Union City Little League





## **ERIE GIVES DAY - AUGUST 13, 2019, 8AM TO 8PM**

We hope you will join us in our mission of “**Helping Today, Shaping Tomorrow**” by making a donation on August 13, 2019. Your donation allows us to provide Scholarships and Grants throughout the year and for many years to come. With as little as \$25 you can make a difference in your community.

**To make your donation visit [www.eriegives.org](http://www.eriegives.org)**

### **ERIE GIVES DAY 2018**

What an impact to our community!

Union City Nonprofits, on one August day, received funds of \$40,315.

The Union City Community Foundation received \$6,693.

Ten Union City nonprofit organizations received \$33,622.



### **A BIG THANK-YOU TO THOSE WHO DONATED TO THE UNION CITY COMMUNITY FOUNDATION**

Rogelio Allanigue	Joyce Barteldt	Abigail & Mark Biebel
Kyle & Loretta Blakeslee	Kim & Dan Brumagin	Nancy Brumagin
Annette & Patrick Burgess	Cindy & Gary Clark	Barbara & Darrell Cooper
Darlene & Gerald Eddy	Beverly Gocal	Lisa & Shawn Gross
Betty & Duane Jones	Danielle & Steve Jones	Ronald J. Keene
Tara Lineman	Elizabeth Malec	Jeffrey & Wendy Mangol
Rosemary & Larry Obert	Kaylynn & Chris Ostergard	Ed Proctor & Yvonne Best-Proctor
James & Lynora Rumm	Stephen & Pamela Sears	Jan Shaughnessy
Helen Shreve	Linda & Jim Shreve	Norm Troyer
Monica & Casey Weed	Dana Williams	Tooling Components, Inc.



**Dedicated to serving the people of the Union City area.**

*The Union City Community Foundation, Affiliated with The Erie Community Foundation*

P.O. Box 512, Union City, PA 16438, (814) 438-7622, [www.UnionCityCF.org](http://www.UnionCityCF.org)