

DESTINATION: SUCCESS



Union City
Community Foundation



2021 Annual Report

UNION CITY, PA.



From the Chairman:



Union City is on the move! Detailed Strategic Planning with shared community goals are once again strengthening Main Street Union City with completed construction of a Main Street Parking Lot, Murals, Trees, Historical Markers and Interpretive Panels. The Community Gateway is now the Top Priority Project!

Your Community Foundation has shared visioning with Union City Pride and the UC Borough to work together to improve the vibrancy of Union City. Together we have thought outside-the-box, shared resources, talents, and tackled large projects once thought impossible.

Good News: The UCCF grew to nearly \$7 Million in Net Asset Management in 2021 with 9 newly created funds.

The 2021 Annual Report contains the UCCF current Financial Position.

Also check out the 14 Funded Grants, view the 9 Newly Created Funds, take a notice of 26 family member units that make up the LaRue Ottaway Legacy Society, see the current list of 31 Funds in Asset Management, notice the Scholarships Awarded through the 10 Managed Scholarship Funds, view the Financial Impact for Union City during Erie Gives Day 2021, and equally important, join us in the awarding of the prestigious "I Believe Award" to honor the Union City Sports Complex Committee that give of their time to improve the School District's Outdoor Sports Complex.

Union City - Your Destination Success!

Truly yours,

R. Steven Jones, Chairman



Our Board of Trustees and Staff:

Karen Bilowith, *President*

R. Steven Jones, *Chairman*

Kyle Blakeslee, *Vice Chairman & Grant Committee Chairman*

Diane Bowes, *Secretary*

Shawn Gross, *Treasurer*

Jim Shreve, *Project Development Chairman*

Rogelio Allanigue, MD

Matt Bennett

Abbe Biebel, *Scholarship Committee Chairman*

Pat Burgess

Christopher C. Clark, DO, MHA

Darrell Cooper

Shawn Gross

Ronald O. Jones

Larry Obert

Norman Troyer, *Emeritus Class*

Karen Surkala

Mark Webb, *Immediate Past Chairman*

Natalie Wilmoth

Kaylynn Ostergard, *Administrative Assistant*

Steve Bishop, *Project Coordinator*

Susannah Weis Frigon, CFP®,

VP of Investor Relations & Donor Stewardship for ECF



Statement of Financial Position

as of December 31, 2021

ASSETS

Cash and Investments	\$7,063,745
Other Assets	\$ 6,661
Total	\$7,070,406

LIABILITIES

Grants and Accounts Payable	\$ 82,136
Total	\$ 82,136

CHANGE IN NET ASSETS

Increase in Net Assets	\$1,586,022
Beginning Net Assets	\$5,402,248
Ending Net Assets	\$6,988,270



Statement of Revenue, Expenses and Grants Paid

for the Year Ending December 31, 2021

REVENUES

Public Support - Gifts and Bequests	\$ 994,162
Net Investment Income	\$ 973,802
Other Income	\$ 2,373
Total	\$1,970,337

EXPENDITURES

Grants and Awards	\$ 268,142
Administrative and Development Expenses	\$ 51,559
Fees to Investment Managers	\$ 50,362
Total	\$ 370,063

2021 Standard Grants

UCPI - Borough for Downtown Trees \$4,850
 UCASDF - Prom to Dawn 2021 Laptop prizes \$2,000
 Union City Historical Society & Museum New Copier \$3,600
 UCPI - Borough for Interpretive Panels \$2,000
 UC Volunteer Fire Department LUCAS Device \$14,911.30
 UCASDF - Outdoor Sports Complex \$29,304
 UCPI - Borough Southwest Park \$5,477
 UCPI - Borough Building \$1,000
 UCPI - Shaping Tomorrow Phase II Match \$58,375
 United Way - Erie FREE Taxes \$6,194
 Evergreen Fund - Saint Vincent Out Patient Center \$10,000
 UCASDF - Outdoor Sports Complex Country Fair Pump 4 Sports \$6,597.72 match
 UCASDF - Alumni Parade \$2,000

Celebrating New Funds opened in 2020 & 2021

We challenged you and you came through! Ten new funds were opened over the last two years and they each received a 10% match on their first \$20,000 for their newly created Endowment Funds.



New Fund in 2020

Union City Historical Society – Agency Fund

New Funds in 2021

Neil & Jean Dewey Medical – Scholarship Fund

Union City Community House Association – Agency Fund

Union City Presbyterian Church - Agency Fund



New Funds in 2021

FUMC of Union City Operating Reserve Fund – Donor Fund

FUMC of Union City Missions Fund – Donor Fund

FUMC of Union City Scouts Fund - Donor Fund

FUMC of Union City "Your Friend" Scholarship Fund

FUMC of Union City "Sarita Kinney" Scholarship Fund

FUMC of Union City "Christian Education" Scholarship Fund

LaRue Ottaway Legacy Society Members



Rogelio and Lynette Allanigue

Paul and Jeannie Bishop

Kyle and Loretta Blakeslee

Pat and Annette Burgess

Brian and Stacie Chapman

Gerald and Darlene Eddy

George and Cynthia* Fox

Rosemarie Hill

Ronald O. and Sally* Jones

Jeff Mangol

Larry and Rosemary Obert

Jim and Linda Shreve

Mark and Blare Webb

Joyce Barteldt

Steven and Jetta Bishop

Danny Burek

William and Diane Bowes

Darrell and Barb Cooper

Jeff and Stephanie Fielding

Shawn and Lisa Gross

R. Steven and Danielle Jones

Brett and Tara Lineman

Floyd and Janice Metzger

Helen Shreve *

Chuck and Pat Thompson

Chris and Natalie Wilmoth

Agency Endowment Funds

Donald E. Barteldt Memorial
LaRue Ottaway/Saint Vincent Health Center
Union City Historical Society
Union City Community House Association *
Union City Presbyterian Church *

Donor Advised Funds

FUMC of Union City Operating Reserve *
FUMC of Union City Missions *
FUMC of Union City Scouts *
Stanley C. and Helen L. Bishop Family
Ronald and Sally Jones - Fund I
Sally M. Jones Memorial
Earl M. Shreve Family Fund

Geographic Funds

Harold Y. & Dorothy L. Cooper
David C. & Autumn L. Hoffman

Scholarship Funds

Jasper Drake
Edward Margie Memorial
FUMC of Union City "Your Friend" Scholarship *
FUMC of Union City "Sarita Kinney" *
FUMC of Union City "Christian Education" *
Jenine Mineo Memorial
Joanne Homa Patterson Memorial
Neil and Jean Dewey Medical *
Raymond and Angela Gocal Memorial
Sidney and Sylvia Carlburg

Unrestricted Funds

Carl R. Brown
Joanne Homa Patterson Memorial
Ronald and Sally Jones - Fund II
Thompson Family Fund
UCCF Board of Directors
UCCF General Fund



Joanne Homa Patterson Memorial Scholarship

Not your traditional scholarship, this award is intended to benefit current residents of the Union City Area School District, 25+ years of age, who are pursuing any type of accredited post-secondary education or career training. Such education may include college, university or trade school, as well as professional development training obtained while employed.

Shawna Hedderick was awarded the first Joanne Homa Patterson Memorial Scholarship in 2021. Shawna was pursuing her BSN in nursing at Edinboro University. Scholarship Committee Chairman Abbe Biebel is pictured above with Shawna.

* Denotes new fund in 2021

2021 Scholarships

14 Jasper Drake totaling \$6,300

Jacquelyn Blakeslee, Sydney Gilbert, Annie Gool, Tallin Henry, Grace Jones, Octavia Kosnik, Morgan Mitcham, Andrea Myer, Brooke Reagle, Eliza Reynolds, Sophia Rose, Hallie Slaney, Shane Uber, and Cyaira Zielinski

14 LaRue Ottaway / Saint Vincent Health Center totaling \$7,490

Julie Burger, Hannah Dodd*, Sydney Gilbert, Annie Gool, Octavia Kosnik, Sara Miller*, Andrea Myer, Brooke Reagle, Eliza Reynolds, Sophia Rose, Hallie Slaney, Kourtney Thomas*, Elizabeth Tripp*, and Cyaira Zielinski *denotes Alumni who received a scholarship for 2021



Five additional scholarships are managed by the Union City School District Foundation.

Donald E. Barteldt Memorial

Morgan Mitcham, Jacquelyn Blakeslee, Shane Uber, and Andrea Myer

Raymond and Angela Gocal Memorial

Sydney Gilbert, Julie Burger, Eliza Reynolds, Octavia Kosnik, and Andrea Myer

The Sidney and Sylvia Carlburg Scholarship

Grace Jones, Brooke Reagle, Eliza Reynolds, Sydney Gilbert, and Hallie Slaney

Edward Margie Memorial

Andrea Myer

Jenine Mineo Memorial

Morgan Mitcham

Each year the Union City Community Foundation awards a grant to provide laptops during Prom to Dawn.





Erie Gives Day 2021

Union City Nonprofits, on one August day, received \$74,673

The Union City Community Foundation received \$3,323

Ten Union City nonprofit organizations received \$71,350

A Big Thank-You to those who donated to the Union City Community Foundation

Dr. Rogelio Allanigue

Kyle & Loretta Blakeslee

Todd & Michelle Burgess

Darrell Combs

David Dowling

Shawn & Lisa Gross

Brett & Tara Lineman

Chris & Kaylynn Ostergard

Blaine & Jeanette Reynolds

C. Shreve

Glenn Shaffer

Mark & Blare Webb

Wendi Wojtecki

Plus 2 Anonymous donors we also wish to acknowledge!

Heidi Beezub

Bill & Diane Bowes Tooling Components Inc.

Patrick & Annette Burgess

David Dowling

Jeff & Beth Ferringer

Ronald O. Jones

Jeffrey & Wendy Mangol

Ron Jones Hardwood Sales

Stephen & Pamela Sears

Jim & Linda Shreve

Jan Shaughnessy

Mel/Michele Wellman

Todd Manges & Stephanie Wright

Mark & Abigail Biebel

Gary & Cindy Clark

Darrell & Barbara Cooper

Julia Ferringer

Steve & Danielle Jones

Larry & Rosemary Obert

Rose Mary Renner

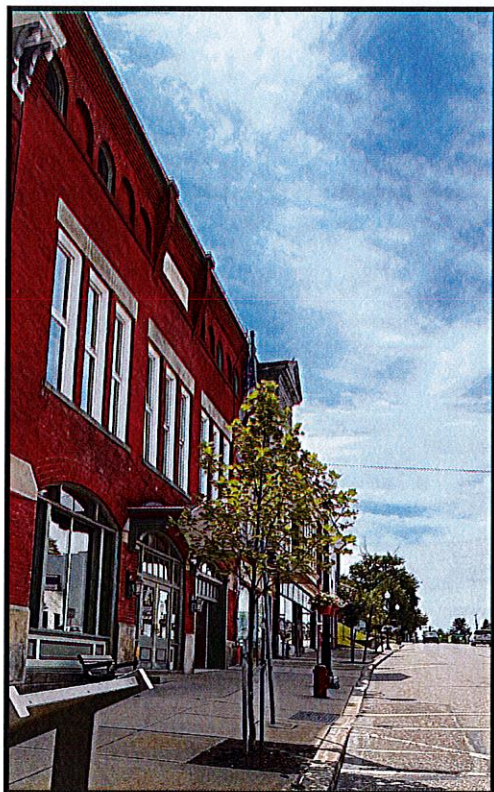
Glenn Shaffer

Rex & Shirley Seidler

Richard & Cathleen Smith

Chris & Natalie Wilmoth

Ilene Zakovitch



"I Believe" Award 2022

Union City Sports Complex Committee



Front Row: Matt Moon, Dave Cooper, Kyle Blakeslee, and Steve Jones.

Back Row: Dan Keefer, Dan Hopson, George Fox, Doug Hopson, Troy Reynolds and Matt Bennett.

The mission of the Union City Area Sports Complex Committee is to partner with the School District to foster positive transformation of the school's outdoor sports complex. The School District built a New Concession Stand and less than 2 years into an aggressive initiative, with 100% community funding, the UCSC's projects include Tree Removal, New Dugouts, Fencing & Equipment Storage for the Softball and Baseball fields, and a New Softball Press Box atop the Dugout.

Incredibly \$309,000 has been raised to date! The next round of improvements include a "Gathering at the Victory Bell", Stadium Press Box over the Home Grandstand with a Facility PA System. \$232,000 is needed to complete these projects. "We Believe" in the Union City Sports Complex Committee's hard work and dedication to Union City!

To give back to your community contact:

Kyle Blakeslee 814-746-6955 kblakeslee3@gmail.com

Past "I Believe" winners

2021 - Dave Nothum
2019 - R. Steven Jones
2018 - Union City Borough
2017 - Union City Lions Club
2016 - Larry Obert
2015 - Union City Downtown Development
2014 - Dr. Rogelio Allanigue
2013 - Union City Pride, Inc.
2012 - Christopher Lash
2011 - Union City Volunteer Fire Department
2010 - Mark Webb
2009 - Union City Little League



Dedicated to serving the people of the Union City area.

The Union City Community Foundation, Affiliated with The Erie Community Foundation

P.O. Box 512, Union City, PA 16438, (814) 438-7622, www.UnionCityCF.org