DESTINATION: SUCCESS

Union City Community Foundation

2021 Annual Report
From the Chairman:

Union City is on the move! Detailed Strategic Planning with shared community goals are once again strengthening Main Street Union City with completed construction of a Main Street Parking Lot, Murals, Trees, Historical Markers and Interpretive Panels. The Community Gateway is now the Top Priority Project!

Your Community Foundation has shared visioning with Union City Pride and the UC Borough to work together to improve the vibrancy of Union City. Together we have thought outside-the-box, shared resources, talents, and tackled large projects once thought impossible.

Good News: The UCCF grew to nearly $7 Million in Net Asset Management in 2021 with 9 newly created funds.

The 2021 Annual Report contains the UCCF current Financial Position. Also check out the 14 Funded Grants, view the 9 Newly Created Funds, take a notice of 26 family member units that make up the LaRue Ottaway Legacy Society, see the current list of 31 Funds in Asset Management, notice the Scholarships Awarded through the 10 Managed Scholarship Funds, view the Financial Impact for Union City during Erie Gives Day 2021, and equally important, join us in the awarding of the prestigious “I Believe Award” to honor the Union City Sports Complex Committee that give of their time to improve the School District’s Outdoor Sports Complex.

Union City - Your Destination Success!

Truly yours,

R. Steven Jones, Chairman

Our Board of Trustees and Staff:

Karen Bilowith, President
R. Steven Jones, Chairman
Kyle Blakeslee, Vice Chairman & Grant Committee Chairman
Diane Bowes, Secretary
Shawn Gross, Treasurer
Jim Shreve, Project Development Chairman
Rogelio Allanigue, MD
Matt Bennett
Abbey Biebel, Scholarship Committee Chairman
Pat Burgess
Christopher C. Clark, DO, MHA
Darrell Cooper
Shawn Gross
Ronald O. Jones
Larry Obert
Norman Troyer, Emeritus Class
Karen Surkala
Mark Webb, Immediate Past Chairman
Natalie Wilmoth
Kaylynn Ostergard, Administrative Assistant
Steve Bishop, Project Coordinator
Susannah Weis Frigon, CFP®, VP of Investor Relations & Donor Stewardship for ECF
### Statement of Financial Position

as of December 31, 2021

**ASSETS**
- Cash and Investments $7,063,745
- Other Assets $6,661
- **Total** $7,070,406

**LIABILITIES**
- Grants and Accounts Payable $82,136
- **Total** $82,136

**CHANGE IN NET ASSETS**
- Increase in Net Assets $1,586,022
- Beginning Net Assets $5,402,248
- Ending Net Assets $6,988,270

### Statement of Revenue, Expenses and Grants Paid

for the Year Ending December 31, 2021

**REVENUES**
- Public Support - Gifts and Bequests $994,162
- Net Investment Income $973,802
- Other Income $2,373
- **Total** $1,970,337

**EXPENDITURES**
- Grants and Awards $268,142
- Administrative and Development Expenses $51,559
- Fees to Investment Managers $50,362
- **Total** $370,063

### 2021 Standard Grants

UCPI - Borough for Downtown Trees $4,850
UCASDF - Prom to Dawn 2021 Laptop prizes $2,000
Union City Historical Society & Museum New Copier $3,600
UCPI - Borough for Interpretive Panels $2,000
UC Volunteer Fire Department LUCAS Device $14,911.30
UCASDF - Outdoor Sports Complex $29,304
UCPI - Borough Southwest Park $5,477
UCPI - Borough Building $1,000
UCPI - Shaping Tomorrow Phase II Match $58,375
United Way - Erie FREE Taxes $6,194
Evergreen Fund - Saint Vincent Out Patient Center $10,000
UCASDF - Outdoor Sports Complex Country Fair Pump 4 Sports $6,597.72 match
UCASDF - Alumni Parade $2,000
Celebrating New Funds opened in 2020 & 2021

We challenged you and you came through! Ten new funds were opened over the last two years and they each received a 10% match on their first $20,000 for their newly created Endowment Funds.

**New Fund in 2020**
Union City Historical Society – Agency Fund

**New Funds in 2021**
Neil & Jean Dewey Medical – Scholarship Fund
Union City Community House Association – Agency Fund
Union City Presbyterian Church - Agency Fund

**New Funds in 2021**
FUMC of Union City Operating Reserve Fund – Donor Fund
FUMC of Union City Missions Fund – Donor Fund
FUMC of Union City Scouts Fund – Donor Fund
FUMC of Union City “Your Friend” Scholarship Fund
FUMC of Union City “Sarita Kinney” Scholarship Fund
FUMC of Union City “Christian Education” Scholarship Fund

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LaRue Ottaway Legacy Society Members

Rogelio and Lynette Allanique  Joyce Barteldt
Paul and Jeannie Bishop     Steven and Jetta Bishop
Kyle and Loretta Blakeslee Danny Burek
Pat and Annette Burgess     William and Diane Bowes
Brian and Stacie Chapman   Darrell and Barb Cooper
Gerald and Darlene Eddy    Jeff and Stephanie Fielding
George and Cynthia* Fox    Shawn and Lisa Gross
Rosemarie Hill             R. Steven and Danielle Jones
Ronald O. and Sally* Jones Brett and Tara Lineman
Jeff Mangol                Floyd and Janice Metzger
Larry and Rosemary Obert   Helen Shreve *
Jim and Linda Shreve        Chuck and Pat Thompson
Mark and Blare Webb         Chris and Natalie Wilmoth
Agency Endowment Funds
Donald E. Barteldt Memorial
LaRue Ottaway/Saint Vincent Health Center
Union City Historical Society
Union City Community House Association *
Union City Presbyterian Church *

Donor Advised Funds
FUMC of Union City Operating Reserve *
FUMC of Union City Missions *
FUMC of Union City Scouts *
Stanley C. and Helen L. Bishop Family
Ronald and Sally Jones - Fund I
Sally M. Jones Memorial
Earl M. Shreve Family Fund

Geographic Funds
Harold Y. & Dorothy L. Cooper
David C. & Autumn L. Hoffman

Scholarship Funds
Jasper Drake
Edward Margie Memorial
FUMC of Union City "Your Friend" Scholarship *
FUMC of Union City "Sarita Kinney" *
FUMC of Union City "Christian Education" *
Jenine Mineo Memorial
Joanne Homa Patterson Memorial
Neil and Jean Dewey Medical *
Raymond and Angela Gocal Memorial
Sidney and Sylvia Carlburg

Unrestricted Funds
Carl R. Brown
Joanne Homa Patterson Memorial
Ronald and Sally Jones - Fund II
Thompson Family Fund
UCCF Board of Directors
UCCF General Fund

* Denotes new fund in 2021

Joanne Homa Patterson Memorial Scholarship
Not your traditional scholarship, this award is intended to benefit current residents of the Union City Area School District, 25+ years of age, who are pursuing any type of accredited post-secondary education or career training. Such education may include college, university or trade school, as well as professional development training obtained while employed.

Shawna Hedderick was awarded the first Joanne Homa Patterson Memorial Scholarship in 2021. Shawna was pursuing her BSN in nursing at Edinboro University. Scholarship Committee Chairman Abbe Biebel is pictured above with Shawna.
2021 Scholarships

14 Jasper Drake totaling $6,300

14 LaRue Ottaway / Saint Vincent Health Center totaling $7,490

Five additional scholarships are managed by the Union City School District Foundation.

- **Donald E. Barteldt Memorial**
  Morgan Mitcham, Jacquelyn Blakeslee, Shane Uber, and Andrea Myer

- **Raymond and Angela Gocal Memorial**
  Sydney Gilbert, Julie Burger, Eliza Reynolds, Octavia Kosnik, and Andrea Myer

- **The Sidney and Sylvia Carlburg Scholarship**
  Grace Jones, Brooke Reagle, Eliza Reynolds, Sydney Gilbert, and Hallie Slaney

- **Edward Margie Memorial**
  Andrea Myer

- **Jenine Mineo Memorial**
  Morgan Mitcham

Each year the Union City Community Foundation awards a grant to provide laptops during Prom to Dawn.
Erie Gives Day 2021

Union City Nonprofits, on one August day, received $74,673
The Union City Community Foundation received $3,323
Ten Union City nonprofit organizations received $71,350

A Big Thank-You to those who donated to the Union City Community Foundation

Dr. Rogelio Allanigue   Heidi Beezub   Mark & Abigail Bieber
Kyle & Loretta Blakeslee Bill & Diane Bowes Tooling Components Inc.
Todd & Michelle Burgess Patrick & Annette Burgess Gary & Cindy Clark
Darrell Combs David Dowling Darrell & Barbara Cooper
David Dowling Jeff & Beth Ferringer Julia Ferringer
Shawn & Lisa Gross Ronald O. Jones Steve & Danielle Jones
Brett & Tara Lineman Jeffrey & Wendy Mangol Larry & Rosemary Obert
Chris & Kaylynn Ostergard Ron Jones Hardwood Sales Rose Mary Renner
Blaine & Jeanette Reynolds Stephen & Pamela Sears Glenn Shaffer
C. Shreve Jim & Linda Shreve Rex & Shirley Seidler
Glenn Shaffer Jan Shaughnessy Richard & Cathleen Smith
Mark & Blare Webb Mel/Michele Wellman Chris & Natalie Wilmoth
Wendi Wojtecki Todd Manges & Stephanie Wright Ilene Zakovitch

Plus 2 Anonymous donors we also wish to acknowledge!
“I Believe” Award 2022
Union City Sports Complex Committee

Front Row: Matt Moon, Dave Cooper, Kyle Blakeslee, and Steve Jones.
Back Row: Dan Keefer, Dan Hopson, George Fox, Doug Hopson, Troy Reynolds and Matt Bennett.

The mission of the Union City Area Sports Complex Committee is to partner with the School District to foster positive transformation of the school’s outdoor sports complex. The School District built a New Concession Stand and less than 2 years into an aggressive initiative, with 100% community funding, the UCSC’s projects include Tree Removal, New Dugouts, Fencing & Equipment Storage for the Softball and Baseball fields, and a New Softball Press Box atop the Dugout.

Incredibly $309,000 has been raised to date! The next round of improvements include a “Gathering at the Victory Bell”, Stadium Press Box over the Home Grandstand with a Facility PA System. $232,000 is needed to complete theses projects. “We Believe” in the Union City Sports Complex Committee’s hard work and dedication to Union City!

To give back to your community contact:
Kyle Blakeslee 814-746-6955  kblakeslee3@gmail.com

Past “I Believe” winners
2021 - Dave Nothum
2019 - R. Steven Jones
2018 - Union City Borough
2017 - Union City Lions Club
2016 - Larry Obert
2015 - Union City Downtown Development
2014 - Dr. Rogelio Allanigue
2013 - Union City Pride, Inc.
2012 - Christopher Lash
2011 - Union City Volunteer Fire Department
2010 - Mark Webb
2009 - Union City Little League

Dedicated to serving the people of the Union City area.
The Union City Community Foundation, Affiliated with The Erie Community Foundation
P.O. Box 512, Union City, PA 16438, (814) 438-7622, www.UnionCityCF.org