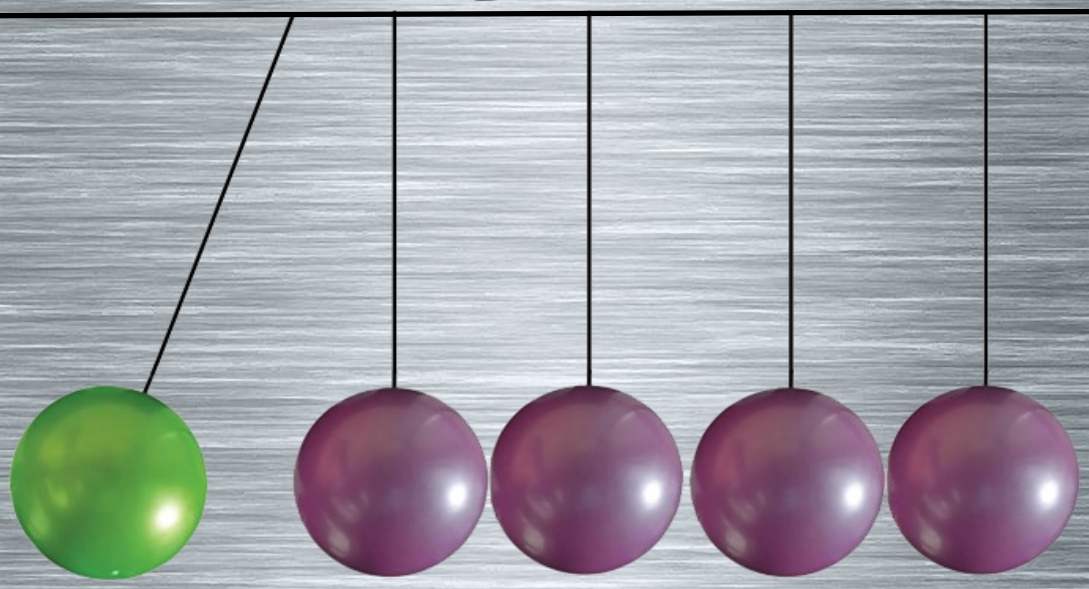
Union City Community Foundation



impact

2022 grants, scholarships, and donor dollars in our community

Letter From The Chairman

It's amazing the impact individuals can make by giving their time and talent…from building a generation of ideas, to the collaboration of resources, from setting up endowment funds, to leaving legacies and donating back to our community. Each of us can play our part with our talents and gifts to make Union City a better place to call our home town.

Please remember as "Erie Gives" quickly approaches on Tuesday August 8, 2023, that it makes a difference. This one day of online giving has made an incredible impact on our Union City community.

Last year, 490 contributors donated nearly $67,000 to 13 Union City non-profits. That increased Union City's Erie Gives Day contributions since 2011 to almost $315,000, an amazing total!

It's easy to contribute during this one day of giving. Simply visit www.eriegives.org on your computer or mobile device to make your donation to your favorite non-profits. Erie Gives is the one day when everyone can be a philanthropist, with a gift of just $25 or more to benefit our community.

- **Day and Time (Always the 2nd Tuesday of August)** Tuesday, August 8th, between 8 a.m. and 8 p.m.
- **Online:** eriegives.org
- **Gift Amount:** Minimum donation is $25
- **Online Donations via Credit Card**: American Express, Discover, Mastercard or Visa
- **Bonus Bucks from The Erie Community Foundation and their Sponsors:** All donations receive a prorated percentage match.
- **Prorated Match by The Union City Community Foundation:** All donations to Union City non-profits receive a prorated match from a pool of $10,000.
- **Tax Receipt:** Emailed immediately upon processing your donation. To claim a donation as a deduction on U.S. taxes, you should retain the donation receipt as an official record.

If we each give just a little… we can accomplish much more together.
Everyone can make an impact, can leave their mark, with a goal of making a positive difference.

Truly yours,
R. Steven Jones, Chairman

Statement of Financial Position

as of December 31, 2022

ASSETS	
Cash and Investments	$ 5,995,624
Other Assets	$ 1,212
Total	**$ 5,996,836**
LIABILITIES	
Grants and Accounts Payable	$ 53,867
Total	**$ 53,867**
CHANGE IN NET ASSETS	
Increase in Net Assets	**$(1,045,301)**
Beginning Net Assets	**$ 6,988,270**
Ending Net Assets	**$ 5,942,969**

Statement of Revenue, Expenses and Grants Paid

for the Year Ending December 31, 2022

REVENUES	
Public Support - Gifts and Bequests	$ 18,688
Net Investment Income	$ (739,058)
Other Income	$ 2,508
Total	**$ (717,862)**
EXPENDITURES	
Grants and Awards	$ 216,417
Administrative and Development Expenses	$ 75,990
Fees to Investment Managers	$ 35,032
Total	**$ 327,439**

The impact of one donor -

LaRue D. Ottaway 1903-1970

In 1965 LaRue wrote in his will that he wished to leave money to several people and then have the remainder split between his church and Union City Memorial Hospital. The money left to the hospital went to a fund to support the facility and a broad range of health related needs for the community. The hospital may have changed names over the years but his gift still remains.

His original donation is what eventually started the Union City Community Foundation in 2003 and our affiliation with the Erie Community Foundation in 2006. Over the years this one fund has awarded 200 grants and scholarships totaling $756,128 to the Union City area.

We are proud to say that we have five members of the original board still serving on our board today. They are Larry Obert, Mark Webb, Norm Troyer, Rogelio Allanigue MD and Ronald O. Jones.

The impact of one fund -

LaRue Ottaway/Saint Vincent Health Center Fund

"Evergreen Fund" is what our board calls the $10,000 that is set aside each year to provide updates to the current AHN Outpatient Center. The impact from this fund is seen on a daily basis by the approximately 1,500 customers that come through their doors each month. They are able to provide Radiology, Lab, Physical Therapy, Respiratory, Diagnostic Cardiology testing, as well as Diabetic Education and counseling through AHN. The grant has been used to make improvements to the building, equipment and grounds. Over the years improvements have included fresh paint, seal coat on the parking lot, windows replaced, vinyl floor replacement, new chairs, a floor cleaner, tree removal and landscaping, updating medical equipment, improvements to radiology room, purchase of EKG and Breath Alcohol machines and the purchase of a new plow truck. Having the AHN Outpatient Center in our small community is a valuable asset.

Fun Fact:

The partnership between AHN and your Union City Community Foundation (UCCF) includes sharing board members. Christopher C. Clark, DO, MHA, President and Chief Executive Officer, and Karen Surkala, Chief Operating Officer from AHN, sit on the Union City Community Foundation Board. UCCF has one seats on the AHN Board, represented by R. Steven Jones, Chairman. Mark Webb, UCCF Immediate Past Chairman also serves as the current AHN Saint Vincent Board Chairman.

2022 Grants & Scholarships

* Evergreen Fund – AHN Outpatient Center $10,000 for facility improvements
* Union City Pride, Inc./Main Street Art Center - $3,500 Potters Wheel, Kiln and supplies
* NWPA K9 Search & Rescue - $1,000 new GPS systems
* Union City Area School District Foundation, Prom to Dawn 2022 – $2,000 4 laptops
* Union City Pride, Inc./Union City Borough - $7,500 Community Safety Phase 1&2 sidewalks on a portion of Concord Street from the High School to Bridge Street, Bridge Street between Concord and East High, and Willow Street between Bridge Street and Market Street.
* Union City Pride, Inc./Union City Borough - $40,000 Sidewalk match
* Union City Historical Society - $9,000 for 2nd story repairs
* Union City Pride, Inc./Union City Municipal Authority - $9,000 Cameras for Community Safety
* Union City Pride, Inc. – $2,000 for the French Creek Festival
* United Way of Erie County - $6,341 for Union City Erie FREE Taxes program

* Jasper Drake Scholarships to 14 students for a total of $6,200
* Joann Homa-Patterson Memorial Scholarship to 2 Adults for a total of $1,230
* LaRue Ottaway Scholarships to 14 students and alumni for a total of $7,500

Total Grants and Scholarships $105,271

Grants Totaling	$90,341
Scholarships Totaling	$14,930

Making an impact by collaborating - Regional Affiliates

UCCF is one of four "Regional Affiliate" Foundations under the Erie Community Foundation umbrella, along with Corry, Findley Lake and North East.

The Northwest PA K9 Search and Rescue approached the North East Community Foundation to purchase new GPS Satellite units. Just like UCCF, they only approve grants that directly impact their community. So how could they help?

After learning that handlers are in three of the Regional Affiliate areas, Corry and Union City were contacted. We were able to come together on this joint project.

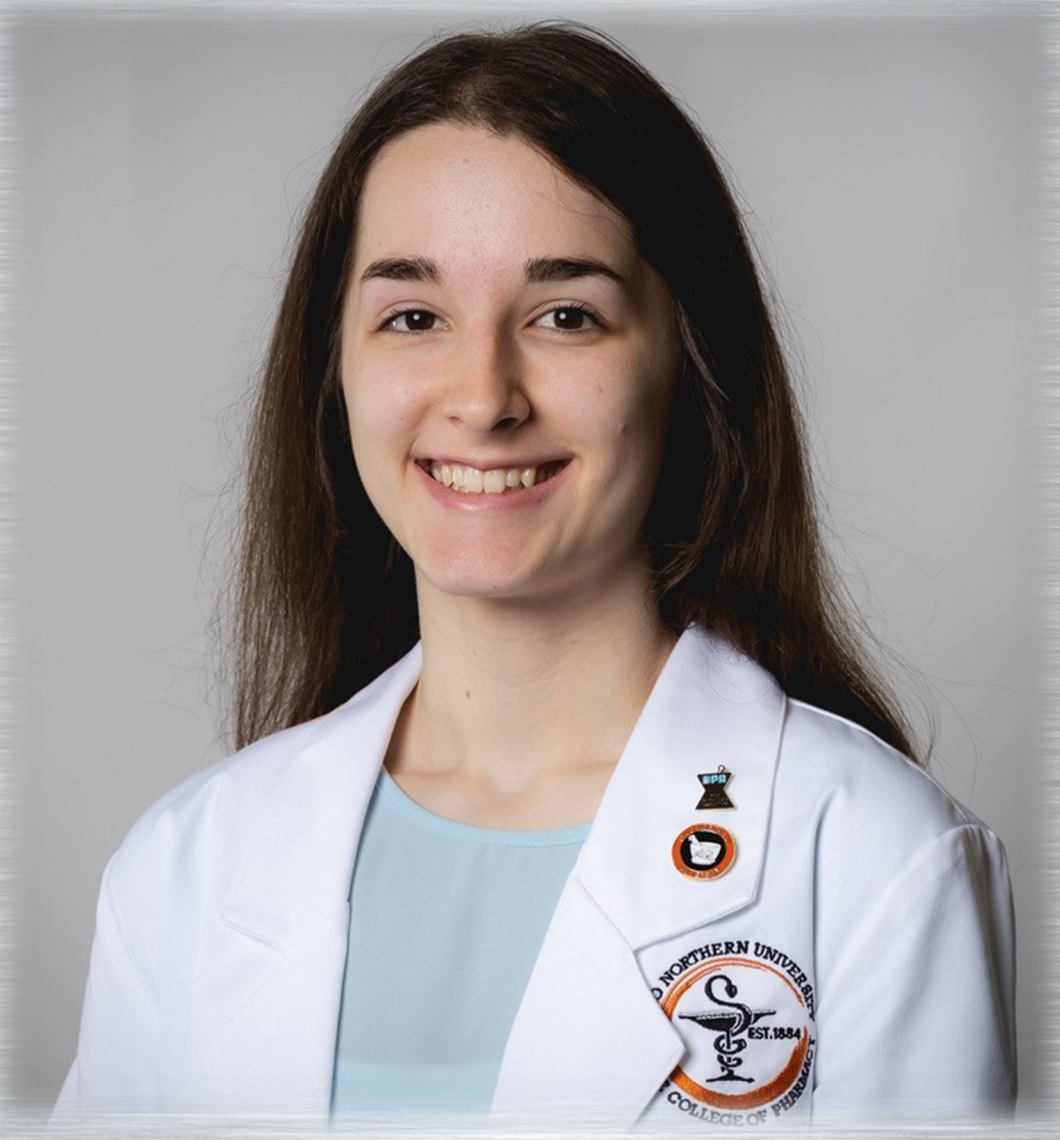
The Northwest PA K9 Search and Rescue are a 24/7/365 search and rescue team activated by the agency in charge of a search incident. They get 15-20 calls per year and their services are free of charge. Together we can help make an impact for families in need.

Ava is handled by LuAnn Gatti,
Northwest Pennsylvania K-9 Search and Rescue President

The impact of one scholarship -
LaRue Ottaway Scholarship

Elizabeth Tripp is a 2018 graduate of Union City Area High School and is currently attending Ohio Northern University.

In her scholarship application she wrote “Previously in high school, I had decided on pursuing pharmacy as I enjoyed the sciences, wanted to help people, and wanted a career in the medical field. Now that I have five years of experience with pharmacy, my reasoning has changed. I want to become a pharmacist so I can help ensure patient safety, educate patients on their medications, increase access to care, and improve the health of everyone. Pharmacy is a complex field that I have really come to appreciate. I am grateful for my experiences thus far and I am excited to see where rotations take me, applying everything I have learned in the classroom and as an intern to soon practicing as a pharmacist.”



2022 Scholarships

16 Jasper Drake totaling $6,200

Julia Murphy, Sidney Chapman, Ashley Wingard, Jamie Zigler, Emma Hopson, Cole DeSimone, Matthew Bennett Jr., Kamryn Gates-Bowers, Sophia Messenger, Jinelle Ward, Leah Ward, Garrett Wadding, Zoe Magee, Isabella Long, Abigail Tingley, and Hannah Ranyak

10 LaRue Ottaway / Saint Vincent Health Center totaling $7,500

Leah Ward, Sophia Messenger, Jamie Zigler, Sidney Chapman, Julia Murphy,

Alumni who received a scholarship for 2022

Octavia Kosnik, Andrea Myer, Brooke Reagle, Eliza Reynolds, Elizabeth Tripp

Five additional scholarships are managed by the Union City Area School District Foundation.

Donald E. Barteldt Memorial

Matthew Bennett Jr., Cole DeSimone, Ashley Wingard, and Abigail Tingley

Raymond and Angela Gocal Memorial

Matthew Bennett Jr., Cole DeSimone, Sophia Messenger, and Abigail Tingley

The Sidney and Sylvia Carlburg Scholarship

Julia Murphy, Emma Hopson, Sophia Messenger, Zoe Magee, and Abigail Tingley

Edward Margie Memorial

Cole DeSimone

Jenine Mineo Memorial

Julia Murphy

His impact continues with the -
LaRue Ottaway Legacy Society

Bishop Family 1999

The LaRue Ottaway Legacy Society is a way for anyone to give back to Union City. Whether remembering the Union City Community Foundation with some percentage of your estate, or creating a named fund today, you'll establish a personal or family legacy that will benefit Union City in perpetuity. Small or large, these gifts will be invested wisely and your endowment will grow, providing ever more opportunity for Union City.

Making a difference is what spurred four Bishop siblings to make such a commitment to Union City. When their parents passed, brothers Paul, Scott and Steve, with their sister Marty, in 2012 established the Stanley C. and Helen L. Bishop Family Donor Advised Fund. Together the siblings celebrate the lives of their parents and take turns designating donations to worthy non-profits like Union City Little League, Union City Pride, the Union City Historical Museum, Union City VFD, and many more. To date, the siblings have made 19 distributions totaling $4,546.

There are currently 61 Legacy Society members who are remembering UCCF in their estate planning, and/or have already established a named fund. We hope you will consider joining them!

The process is simple: While we do not need to know specifics, if UCCF is already included in your estate planning, please let us know - you are already a member of The Ottaway Legacy Society! And if you would like to include UCCF in your estate planning, or would like to create a fund today but don't know how, please contact us. Joining the LaRue Ottaway Legacy Society enables us to recognize and thank you during your lifetime.

Friends and neighbors who have already joined The Legacy Society:

Rogelio and Lynette Allanigue
Joyce Barteldt *
Paul and Jeannie Bishop
Scott and Cindy Bishop
Steven and Jetta Bishop
Kevin and Roberta Blakeslee
Kyle and Loretta Blakeslee
Danny Burek
Pat and Annette Burgess
William and Diane Bowes
Brian and Stacie Chapman
Darrell and Barb Cooper
Gerald and Darlene Eddy
Jeff and Beth Ferringer
Jeff and Stephanie Fielding
George and Cynthia * Fox
Shawn and Lisa Gross
Rosemarie Hill
Tom and Marty Irwin
R. Steven and Danielle Jones
Ronald O. and Sally * Jones
Brett and Tara Lineman
Jeff Mangol
Floyd and Janice Metzger
Larry and Rosemary Obert
John and Rita Mineo
Helen Shreve *
Jim and Linda Shreve
Doug and Cheryl Taylor
Chuck and Pat Thompson
Mark and Blare Webb
Gary and Cindy Wells
Chris and Natalie Wilmoth
YOUR NAME HERE

The Union City Community Foundation's overall goal is to build a permanent source of philanthropic support for our community for generations to come.

Agency Endowment Funds

Donald E. Barteldt Memorial
LaRue Ottaway/Saint Vincent Health Center
Union City Historical Society
Union City Community House Association
Union City Presbyterian Church

Donor Advised Funds

FUMC of Union City Operating Reserve
FUMC of Union City Missions
FUMC of Union City Scouts
Stanley C. and Helen L. Bishop Family
Ronald and Sally Jones - Fund I
Sally M. Jones Memorial
Earl M. Shreve Family Fund

Geographic Funds

Harold Y. & Dorothy L. Cooper
David C. & Autumn L. Hoffman

Scholarship Funds

Jasper Drake
Edward Margie Memorial
FUMC of Union City "Your Friend"
FUMC of Union City "Sarita Kinney"
FUMC of Union City "Christian Education"
Jenine Mineo Memorial
Joanne Homa Patterson Memorial
Neil and Jean Dewey Medical
Raymond and Angela Gocal Memorial
Sidney and Sylvia Carlburg

Unrestricted Funds

Carl R. Brown
Joanne Homa Patterson Memorial
Ronald and Sally Jones - Fund II
Thompson Family Fund
UCCF Board of Directors
UCCF General Fund

The impact of one person -

2023 I Believe Award goes to: Cindy Wells

Past "I Believe" winners

2022 - Union City Sports Complex Committee
2021 - Dave Nothum
2019 - R. Steven Jones
2018 - Union City Borough
2017 - Union City Lions Club
2016 - Larry Obert
2015 - Union City Downtown Development
2014 - Dr. Rogelio Allanigue
2013 - Union City Pride, Inc.
2012 - Christopher Lash
2011 - Union City Volunteer Fire Department
2010 - Mark Webb
2009 - Union City Little League

Cindy grew up in Union City on the Richard and Joan Butler family farm. She is a graduate of Union City High School. She and her husband Gary have four children, Jessica Wilkinson, Uriah Wells, Jason Barteldt, and Rechelle Kennedy, 10 grandchildren and 2 great-grandchildren. Cindy started working for the police department in 2011, became the Borough Secretary in 2017, and in 2018 the title Treasurer was also added. She stepped into the role as the secretary during a difficult time for the borough and over the ensuing years she proved to be a rock star.

Some of the projects she has been working on during 2022/2023 include the French Creek Trail & Parks Comprehensive Plan, City Building Assessment and Phase I Implementation, rehabilitation of residential properties within the borough, PennDOT "TA Set-Aside", Downtown "Gateway" Phase II & III, Façade & Structural Improvement Grant, Erie Community Foundation Shaping Tomorrow Grant, At Risk Bridge Replacement Willow Street, Strategic Management Plan, Active Transportation Plan/ Borough Sidewalks, and the Southwest Park. These projects are being completed during 2022-2023 using grants totaling almost $2.5 Million! Grants have been awarded from the PA Department of Community & Economic Development, PA Department of Conservation & Natural Resources, PA Historical & Museum Commission, Erie County Gaming Revenue Authority (ECGRA), PA Route 6 Alliance, PennDOT grant, Union City Community House Association, ECF and UCCF.

In 2020 Cindy became the Manager of the Borough of Union City. She shows her hard work and dedication to Union City on a daily basis working behind the scenes on many projects with Union City Pride (as the organization's Vice President), the Borough, and UCCF that improve Union City for all of us.

Our Board of Trustees and Staff:

Karen Bilowith, *President and CEO for the Erie Community Foundation*
R. Steven Jones, *Chairman*
Kyle Blakeslee, *Vice Chairman & Grant Committee Chairman*
Diane Bowes, *Secretary*
Shawn Gross, *Treasurer*
Jim Shreve, *Project Development Chairman*
Rogelio Allanigue, MD
Matt Bennett
Abbe Biebel, *Scholarship Committee Chairman*
Pat Burgess
Christopher C. Clark, DO, MHA
Darrell Cooper
Ronald O. Jones
Larry Obert
Norman Troyer, *Emeritus Class*
Karen Surkala
Mark Webb, *Immediate Past Chairman*
Natalie Wilmoth
Kaylynn Ostergard, *Administrative Assistant*
Steve Bishop, *Project Coordinator*
Susannah Weis Frigon, CFP®,
VP of Investor Relations & Donor Stewardship for ECF

Our volunteer board members are the people in your community

Firefighter/EMS
Doctors
Business Owners/Leaders
Church Leaders
Lions Club Members
Citizens of the Year
Wall of Achievement Recipients
Our School Superintendent
and even the Mayor

L-R Back Row: Kyle Blakeslee, Pat Burgess, Jim Shreve, Mark Webb, Shawn Gross, Larry Obert, Darrell Cooper, Steve Jones
L-R Front Row: Norm Troyer, Kaylynn Ostergard, Diane Bowes, Ronald Jones, and Roger Allanigue
Not Pictured: Karen Bilowith, Matt Bennett, Abbe Biebel, Christopher Clark, Karen Surkala, Natalie Wilmoth

The impact of one day - Erie Gives Day 2022

Since 2011 one day in August has made a big impact on the Union City Community Foundation and our local nonprofits.

To make your donation during Erie Gives August 8, 2023 visit www.eriegives.org

The Union City Community Foundation received $4,915
Twelve Union City nonprofit organizations received $61,840
Union City Nonprofits received a total of $66,755

A Big Thank-You to those who donated to the Union City Community Foundation

Rogelio M. Allanigue
Kyle & Loretta Blakeslee
Diane & Bill Bowes
Dan and Kim Brumagin
Nancy L Brumagin
Patrick W, & Annette M. Burgess
Heather and Andy Canfield
Drs. Chris and Caitlin Clark
Gary & Cindy Clark
Darrell & Barbara Cooper
Jeff and Beth Ferringer
Robert & Julia Fitch
Shawn & Lisa Gross
Ron Jones
Steve & Danielle Jones
Elizabeth Malec
Jeffrey and Wendy Mangol
Melanie Miller
Mark & Nancy Miller
Jason Niggel
Joanne Osborn
Kaylynn & Chris Ostergard
Blane & Jeanette Reynolds
Tim and Pam Roberts
Stephen and Pamela Sears
Glenn Shaffer
Jan Shaughnessy
C. Shreve
Jim and Linda Shreve
James & Susan Smith
Chuck and Pat Thompson
Norman Troyer
Mark Webb
Chris and Natalie Wilmoth
Wendi Wojtecki
Ilene Zakovitch
Buzz of Union City Cafe
In memory of Hank Gruber from friends & family
Ron Jones Hardwood Sales

Dedicated to serving the people of the Union City area.

The Union City Community Foundation, An Affiliate of The Erie Community Foundation
P.O. Box 512, Union City, PA 16438, (814) 438-7622, www.UnionCityCF.org