

2010 ANNUAL REPORT

The Union City Community Foundation



The Union City
Community
Foundation

Dedicated to serving the people of the Union City area



DEAR FRIENDS,

I am always amazed at the generous and talented individuals in the Union City area who are willing to give of their time and resources. These dedicated citizens are willing to find ways to turn their dreams into reality, and we are a much stronger community when we join forces and work together.

The Union City community has a great deal of wonderful people who truly care about one another. We continually surpass the odds of success and are always ready to help in time of need. Through our successes over the years, we continue to become a more focused and energized community.

Just over 10 years ago, several generous and visionary Union City residents decided to create The Union City Community Foundation to protect and preserve our community's wealth. In 2006, we became an affiliate foundation of The Erie Community Foundation in order to bring a higher level of sophistication and professional administration to Union City philanthropy. The ECF provides quality leadership, regional

recognition, marketing expertise, professional staffing and publications, as well as expert investment strategies.

As a board, we strive to improve the visibility and effectiveness of The Union City Community Foundation. We need your help to spread the word about the wonderful benefit of having a local foundation. We want to continue to work with our community groups and organizations to help make your dreams become a reality.

If you are interested in making a permanent difference in our community, contact Kevin Moore, KMoore@ErieCommunityFoundation.org or (814) 454-0843, to learn more. As VP of Regional Affiliates, Kevin is available to assist Union City donors with their personal charitable goals.

Your continued support is crucial to our community's future success, and we are eager to see the possibilities that lie ahead.

Thank you,
R. Steven Jones, UCCF Chairman



CREATE YOUR LEGACY

Through The Union City Community Foundation, you can create a personal philanthropic legacy tailored to your specific needs and interests. Funds may be established during your lifetime or by bequest in your will. Grants are then awarded to your favorite charities in the name of the fund, forever.

UNRESTRICTED FUNDS are ideal funds if you have broad charitable interests and a vision for the future. If you choose this fund, you offer The Union City Community Foundation maximum flexibility to respond to the changing needs in the community.

DONOR DESIGNATED FUNDS are created to perpetually benefit one or more specific charities of your choosing. Grants will be made in the name of your fund so long as the organization remains in operation and is consistent with its original charitable purpose.

DONOR ADVISED FUNDS are an attractive alternative to the creation of a private foundation because your donor advised fund receives a 100% tax deduction for original and future gifts. In future years, you may suggest deserving charities to benefit from fund income or, if desired, principal. Grants are then made in the name of your fund to your favored charities.

GEOGRAPHIC FUNDS are designed for when your charitable interests are limited to a particular geographic area within Erie County.

SCHOLARSHIP FUNDS support students who are attending or graduating from a particular school or studying a specific subject. Each scholarship is unique. You can design your scholarship fund in memory or in honor of a loved one with specific parameters.

FIELD OF INTEREST FUNDS are perfect if you want to support a particular broad charitable cause, such as the arts, education, health, environment, human services or community development.

PASS-THROUGH FUNDS allow a gift to The Union City Community Foundation to "pass through" to your favored charity. This may be appropriate when you want anonymity, or when a unique property is used to make a gift.

ANNUITIES AND TRUSTS are available, at no cost, to organizations with Agency Endowments. We also have significant experience with charitable remainder and lead trusts. These planned giving alternatives often create beneficial situations for both you and your favorite nonprofits.

HOW TO INCLUDE THE FOUNDATION IN YOUR WILL
A bequest to The Union City Community Foundation is simply including us in your will or estate plans. Your legal counsel may include language similar to the following:

"I give, devise and bequeath the following:

(Describe assets that are the subject of the bequest; for example, a stated sum or the residue of the estate or a percentage of the residue of the estate.)

to The Union City Community Foundation, a Pennsylvania nonprofit corporation. This gift shall be known as the

Fund."

(the name you choose)

If it is desired that the bequest be applied to an area of charitable interest or to specific organizations, add "this Fund shall be devoted to the support of":

_____."
(name of favorite charity)



BOARD MEMBERS

R. Steven Jones, <i>Chairman</i>	Dr. Rogelio Allanigue
Gerald Eddy, <i>Vice Chairman and Scholarship Chairman</i>	Abbe Biebel
Diane Bowes, <i>Secretary</i>	Darrell Cooper
Larry Obert, <i>Treasurer</i>	Thomas Fucci
Kyle Blakeslee, <i>Grant Chairman</i>	Ronald O. Jones
Norman Troyer, <i>Nominating Chairman</i>	Carl Kallgren, Ph.D.
Mark Webb, <i>Past Chairman</i>	Richard Mason
Kaylynn Ostergard, <i>Administrative Assistant</i>	Rebecca Stuart
	Scott Whalen, Ph.D.

STATEMENT OF FINANCIAL POSITION

as of December 31, 2010

ASSETS

Cash	\$ -
Investments	\$ 3,233,184
Contributions Receivable	\$ -

Total Assets	\$ 3,233,184
---------------------	---------------------

LIABILITIES AND NET ASSETS

Grants and Accounts Payable	\$ 71,193
-----------------------------	-----------

Total Liabilities	\$ 71,193
--------------------------	------------------

Net Assets	\$ 3,161,991
-------------------	---------------------

Total Liabilities and Net Assets	\$ 3,233,184
-----------------------------------------	---------------------

STATEMENT OF ACTIVITIES

for the Year Ended December 31, 2010

REVENUES

Refund of Prior Year Grant	\$ 675
Contributions to Agency Endowments	\$ 4,250

Total Contributions	\$ 4,925
----------------------------	-----------------

Investment Gains	\$ 232,897
Investment Gains for Agency Endowments	\$ 158,032

Net Investment Gains and Income	\$ 391,199
----------------------------------------	-------------------

Total Support and Revenues	\$ 396,124
-----------------------------------	-------------------

EXPENSES

Grants	\$ 93,242
Grants Made from Agency Endowments	\$ 29,587

Total Grants	\$ 122,829
---------------------	-------------------

Fees to Investment Managers	\$ 12,281
Administrative and General	\$ 19,961
Development and Marketing	\$ 6,965

Total Expenses	\$ 162,036
-----------------------	-------------------

Increase in Net Assets	\$ 234,088
-------------------------------	-------------------

Beginning Net Assets	\$ 2,927,903
-----------------------------	---------------------

Ending Net Assets	\$ 3,161,991
--------------------------	---------------------

2010 FUNDED ORGANIZATIONS

- ArtsErie for Union City Arts Network – \$5,000
- Girl Scouts Western Pennsylvania for recruitment and supplies – \$2,100
- Jasper Drake Scholarship – \$6,500
- Love, INC. for copy machine – \$999
- Ottaway Scholarship – \$5,000
- Safe Horizons Rural Women's Resource Center – \$6,099
- Safe Horizons, Service for Women, Inc. for shelter renovations and supplies – \$7,300
- UCPI Boy Scout Troop 178 for replacement gear and supplies – \$1,500
- UCPI Union City Parks and Recreation Commission for Movie Night in the Park – \$1,875
- UCASDF Healthy Youth Development of Erie County for Trout in the Classroom, Healthy Youth Club and sustainable garden projects – \$3,750
- UCASDF Prom to Dawn 2011 – \$1,000
- UCASDF Union City Youth Wrestling Club for Youth Wrestling Tournament weight scale and supplies – \$1,096
- UCASDF Union City Youth Wrestling Club for UCYWC tournament mats – \$6,000
- Union City Ambulance Service for High Band Radios – \$3,843
- Union City Historical Society for window replacement – \$3,000
- Union City Pride, Inc. for Neighborhood Initiative – \$24,000
- Union City Pride, Inc. for The Gathering at French Creek – \$4,550
- Union City Public Library for transportation of school children – \$1,576
- Union City Public Library for computer system – \$953
- Union City School Foundation for Prom to Dawn 2010 – \$1,000
- Union City Sportsmen Club for two shooting ranges – \$7,800
- Union City Volunteer Fire Department for turnout gear – \$17,000
- United Way Erie FREE Taxes for free income tax preparation – \$3,888
- Wattsburg Agricultural Society (Erie County Fair) for harness racing barn #1 – \$1,000

ENDOWMENT FUNDS

- Donald E. Barteldt Memorial Scholarship Fund
- Carl R. Brown Fund
- Harold & Dorothy Cooper Fund
- Jasper Drake Scholarship Fund
- David & Autumn Hoffman Fund
- Ron & Sally Jones Fund
- The Saint Vincent/LaRue Ottaway Fund
- Union City Community Foundation – General Fund



The Erie Community Foundation



Corry Community Foundation



The Union City Community Foundation



The North East Community Foundation

\$2,240,262.90

in grants and scholarships from The Union City Community Foundation to our community since inception in 2001

GRANTS

ArtsErie - Union City Art Network
 Boy Scout Explorer Post 852
 Boy Scout Troop 178
 Boys & Girls Clubs of Erie
 Corry Industrial Benefit Assoc.
 Early Connections, Inc.
 Elgin-Beaverdam Hose Company
 Emergycare, Inc.
 Erie County WIC Program
 Erie FREE Taxes
 Girl Scouts Western Pennsylvania
 Habitat for Humanity
 Love, INC.
 Maria House Projects
 PartnerSHIP for a Healthy Community
 Safe Horizons
 Saint Vincent Outpatient Center at Union City

Silver Ring Thing - Union City Ministerial Association
 The Gathering at French Creek Festival
 USASDF - Community Website
 UCPI - Community History Display
 UCPI - Historical Brochure Project
 Union City Alumni Association
 Union City Ambulance Service
 Union City Area High School Prom to Dawn
 Union City Elementary School Healthy Youth Club
 Union City Family Support Center
 Union City Historical Society
 Union City Little League
 Union City Neighborhood Initiative
 Union City Parks and Recreation Commission
 Union City Police Department

Union City Pride, Inc.
 Union City Public Library
 Union City School District - Healthy Youth
 Union City School Foundation
 Union City Senior Center Cooperative, Inc.
 Union City Silver Sneakers
 Union City Sportsmen's Club
 Union City Volunteer Fire Dept.
 Union City Water Authority
 Union City Youth Wrestling Club
 Union Township
 USASDF Gazebo Project
 Wattsburg Agriculture Society/Erie County Fair
 Wesley Woods
 YWCA - Early Child Care for Union City

SCHOLARSHIPS

Albright College
 Allegheny College
 Bloomsburg University
 Bradford School of Pittsburgh
 Buena Vista University
 Canisius College
 Clarion University
 Cornell University
 DeSales University
 Edinboro University
 Gannon University
 Grove City College

Indiana University of PA
 Kent State University
 Lake Erie College of Osteopathic Medicine
 Livingston College/Rutgers
 Mercyhurst College
 Mercyhurst North East
 Penn State Erie, The Behrend College
 Penn State/New Kensington
 Penn State University
 Robert Morris University

Rochester Institute of Technology
 Slippery Rock University
 Syracuse University
 Tri-State Business Institute
 University of North Carolina at Charlotte
 University of Pittsburgh
 University of Pittsburgh at Titusville
 Valley Forge Christian College

"I BELIEVE" AWARD

2010- Union City Volunteer Fire Department

2009- Mark Webb

2008- Union City Little League



The Union City Community Foundation

Dedicated to serving the people of the Union City area

P.O. Box 512, Union City, PA 16438 • www.unioncitycf.org

Contact: Kevin Moore, VP of Regional Affiliates • (814) 454-0843 • kmoore@ErieCommunityFoundation.org