The Union City Community Foundation

safeguard health educate our youth
nurture our environment promote culture
derog poverty celebrate music neuter pets
fight hunger support the arts
build museums cultivate gardens protect nature
rescue animals protect wildlife
foster community cure illness pursue justice

make an impression.

feed children connect families
comfort infants shelter homeless volunteer time
save erie’s history enrich student minds
help today positively impact
shape tomorrow create community
expand possibilities fulfill dreams
empower responsibility enable growth

2011 Annual Report
Dedicated to serving the people of the Union City area
Dear Friends,

Union City...what a wonderful, historic community! Union City has had its undeniable list of economic struggles. Our resolve to stick together and help each other is well known. We have a small-town community with many generations of deep roots... that is why we all call Union City home. No matter where you live or how long it has been since you lived in Union City, you still call it... home.

Many of us have childhood memories of little league, treats at the Tasty Freeze, celebrating accomplishments at Homecoming parades, swimming in French Creek at Red Bridge, eating at the Dinor, and having family dinners at the Ritz. These fond memories help us remember the solid values we all learned growing up in our small town.

Today, more than ever, we need your help! There are many successful groups in our community that are working hard to revitalize Union City. We are fortunate to be surrounded by friends like you who are willing to share time and financial resources for the success of our community. If you have the time and talent, there are countless organizations that need your help. This is your time to help, your time to give, and your time to believe in Union City.

Our Union City Community Foundation board of directors strives to improve the effectiveness of our grant-making to local organizations, while helping donors make their dreams a reality.

I encourage you to reach out to Kevin Moore, VP of Regional Affiliate Foundations, who is available to assist anyone interested in setting up their own named fund to support Union City. He is our local partner from the Erie Community Foundation and helps our Foundation board make the most effective use of donor funds in our community.

If you want to help today or through your estate plans, contact Kevin at KMoore@eriecommunityfoundation.org or 814-454-0843. We are eager to see the future possibilities that lie ahead. You can build dreams!

Welcome Home,
R. Steven Jones, UCCF Chairman

Create Your Legacy

Through The Union City Community Foundation, you can create a personal philanthropic legacy tailored to your specific needs and interests. Funds may be established during your lifetime or by bequest in your will. Grants are then awarded to your favorite charities in the name of the fund, forever.

UNRESTRICTED FUNDS are ideal funds if you have broad charitable interests and a vision for the future. If you choose this fund, you offer The Union City Community Foundation maximum flexibility to respond to the changing needs in the community.

DONOR DESIGNATED FUNDS are created to perpetually benefit one or more specific charities of your choosing. Grants will be made in the name of your fund so long as the organization remains in operation and is consistent with its original charitable purpose.

DONOR ADVISED FUNDS are an attractive alternative to the creation of a private foundation because your donor advised fund receives a 100 percent tax deduction for original and future gifts. In future years, you may suggest deserving charities to benefit from fund income or, if desired, principal. Grants are then made in the name of your fund to your favored charities.

GEOGRAPHIC FUNDS are designed for when your charitable interests are limited to a particular geographic area within Erie County.

SCHOLARSHIP FUNDS support students who are attending or graduating from a particular school or studying a specific subject. Each scholarship is unique. You can design your scholarship fund in memory or in honor of a loved one with specific parameters.

FIELD OF INTEREST FUNDS are perfect if you want to support a particular broad charitable cause, such as the arts, education, health, environment, human services or community development.

PASS-THROUGH FUNDS allow a gift to The Union City Community Foundation to “pass through” to your favored charity. This may be appropriate when you want anonymity, or when a unique property is used to make a gift.

ANNUITIES AND TRUSTS are available, at no cost, to organizations with Agency Endowments. We also have significant experience with charitable remainder and lead trusts. These planned giving alternatives often create beneficial situations for both you and your favorite nonprofits.

HOW TO INCLUDE THE FOUNDATION IN YOUR WILL

A bequest to The Union City Community Foundation is simply including us in your will or estate plans. Your legal counsel may include language similar to the following:

“I give, devise and bequeath the following:

(Describe assets that are the subject of the bequest; for example, a stated sum or the residue of the estate or a percentage of the residue of the estate.)
to The Union City Community Foundation, a Pennsylvania nonprofit corporation. This gift shall be known as the

[Fund Name] Fund.”

(the name you choose)

If it is desired that the bequest be applied to an area of charitable interest or to specific organizations, add “this Fund shall be devoted to the support of”:

*(name of favorite charity)*
Statement of Financial Position
as of December 31, 2011

ASSETS
Cash $ -
Investments $ 2,945,162
Contributions Receivable $ -
Total Assets $ 2,945,162

LIABILITIES AND NET ASSETS
Grants and Accounts Payable $ 1,000
Total Liabilities $ 1,000
Net Assets $ 2,944,162
Total Liabilities and Net Assets $ 2,945,162

Statement of Activities
for the Year Ended December 31, 2011

REVENUES
Refund of Prior Year Grant $ 2,350
Contributions $ 19,572
Total Contributions $ 21,922

Investment Gains $ (54,712)
Investment Gains for Agency Endowments $ (25,761)
Net Investment Gains and Income $ (80,473)
Total Support and Revenues $ (58,551)

EXPENSES
Grants $ 85,720
Grants Made from Agency Endowments $ 32,542
Total Grants $ 118,140

Fees to Investment Managers $ 14,005
Administrative and General $ 20,485
Development and Marketing $ 6,648
Total Expenses $ 159,278

Increase in Net Assets $ (217,829)
Beginning Net Assets $ 3,161,991
Ending Net Assets $ 2,944,162

2011 Funded Organizations
Bloomfield Township Municipal Lake Authority $ 4,500.00
Canadota Lake Treatment Project $ 4,275.00
Family Support Center $ 1,200.00
heating/air conditioning system $ 1,200.00
First United Methodist Church $ 4,711.00
AED machine
Safe Horizon shelter commercial appliances $ 2,350.00
Breath Alcohol Machine
Saint Vincent Outpatient Center $ 1,200.00
AED machine
St. Teresa of Avila Catholic Church $ 1,000.00
UCASDF Lunch with Santa $ 1,000.00
UCASDF Prom to Dawn 2012 $ 1,000.00
Union City Alumni (UCPI) homecoming parade and banquet $ 3,000.00
Union City Little Gridders (UCASDF) flag football supplies $ 690.16
Union City Little League fencing or dugouts $ 5,990.00
Toro field equipment $ 15,000.00
Union City Pride, Inc. Neighborhood Initiative $ 5,900.00
Union City Pride, Inc. Outdoor Theater Equipment $ 3,500.00
Union City Pride, Inc. The Gathering at French Creek $ 4,000.00
Union City Public Library transportation of school kids to the library $ 1,575.90
Union City Senior Center Co-Op new boiler $ 8,633.00
Union City Wall of Achievement (UCASDF) Wall of Achievement Plaque $ 1,000.00
Union City Youth Football (UCASDF) to start new tackle football team $ 5,467.91
Union City Youth Wrestling Club (UCASDF) two double-side digital score board $ 5,525.58
United Way/ErieFREE Taxes Union City site ErieFREE Taxes $ 2,863.00

Endowment Funds
Donald E. Barteldt Memorial Scholarship Fund
Carl R. Brown Fund
Harold Y. and Dorothy L. Cooper Fund
Jasper Drake Scholarship Fund
David C. and Autumn L. Hoffman Fund
Ronald & Sally Jones Fund
The Saint Vincent/LaRue Ottaway Fund
Union City Community Foundation – General Fund

Board Members
R. Steven Jones, Chairman
Gerald Eddy, Vice Chairman
and Scholarship Committee Chairman
Larry Obert, Treasurer
Diane Bowes, Secretary
Dr. Rogelio Allanigue
Abigail Biebel
Kyle Blakeslee, Grant Committee Chairman

Darrell Cooper
Thomas Fucci
Ronald O. Jones
Carl A. Kallgren, Ph.D.
Richard Mason
Rebecca Stuart
Norm Troyer, Nominating Committee Chairman
Mark Webb, Past Chairman
Scott Whalen, Ph.D.
$2,334,969.45

in grants and scholarships from The Union City Community Foundation to our community since inception in 2001

Grants

ArtsErie—Union City Art Network
Bloomfield Township Municipal
Lake Authority
Boy Scout Explorer Post 852
Boy Scout Troop 178
Boys & Girls Club of Erie
Corry Industrial Benefit Assoc.
Early Connections, Inc.
Elgin-Beaverdam Hose Company
EmergencyCare, Inc.
Erie County WIC Program
Erie FREE Taxes
First United Methodist Church
Girl Scouts Western Pennsylvania
Habitat for Humanity
Love, INC.
Maria House Projects
Partnership for a Healthy Community
Safe Horizons
Saint Vincent Outpatient Center at Union City
Silver Ring Thing - Union City
Ministerial Association
St. Teresa of Avila Catholic Church
The Gathering at French Creek Festival
UCASDF—Community Gazebo Project
UCASDF—Community Website
UCASDF—Lunch with Santa
UCASDF—Prom to Dawn 2012
UCASDF—Union City Little Gridders
UCASDF—Union City
Wall of Achievement
UCASDF—Union City Youth Football
UCASDF—Union City Youth Wrestling Club
UCPI—Community History Display
UCPI—Historical Brochure Project
Union City Alumni Association
Union City Ambulance Service
Union City Area High School
Prom to Dawn
Union City Elementary School
Healthy Youth Club
Union City Family Support Center
Union City Historical Society
Union City Little League
Union City Neighborhood Initiative
Union City Parks and Recreation Commission
Union City Police Department
Union City Pride, Inc.
Union City Public Library
Union City School District - Healthy Youth
Union City School Foundation
Union City Senior Center Cooperative, Inc.
Union City Silver Sneakers
Union City Sportsmen’s Club
Union City Volunteer Fire Dept.
Union City Water Authority
Union Township
Wattsburg Agriculture Society/ Erie County Fair
Wesley Woods
YWCA—Early Child Care for Union City

“I Believe” Award

2011 - Christopher Lash
2010 - Union City Volunteer Fire Department
2009 - Mark Webb
2008 - Union City Little League

Scholarships

Albright College
Allegheny College
Bloomsburg University
Bradford School of Pittsburgh
Buena Vista University
Canisius College
Clarion University
Cornell University
DeSales University
Edinboro University
Gannon University
Grove City College
Indiana University of PA
Kent State University
Lake Erie College of Osteopathic Medicine
Livingston College/Rutgers
Mercyhurst University
Mercyhurst North East
Penn State Erie, The Behrend College
Penn State/New Kensington
Penn State University
Robert Morris University
Rochester Institute of Technology
Slippery Rock University
Syracuse University
Tri-State Business Institute
University of North Carolina at Charlotte
University of Pittsburgh
University of Pittsburgh at Titusville
Clarion PSU Campus
Valley Forge Christian College

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