Spirit of Union City

The Union City Community Foundation
2012 Annual Report
Dear Friends,

The Spirit of Union City…..Do you remember it? Can you feel it? Can you catch it?

If you want positive changes, you will need to help make it happen! Now is the time to challenge yourself...

Today, more than ever, Union City, really needs your help. We are fortunate to be surrounded by friends like you. Are you willing to share your time and/or financial resources for the success of your community? Challenge yourself to find your opportunity to catch the Spirit.

There are countless organizations in town that need volunteers and/or financial resources. This is your time to help, your time to give, and your time to catch the Spirit of Union City.

Will you challenge yourself to lead your peers? Will you inspire others, lead others, make an impact, and deliver on goals?

On behalf of The Union City Community Foundation, I ask that you help our local organizations. If you have talents to lend, please lend them. Find an organization, club, church, or nonprofit and lend your time or donate. Be a coach, apply for a seat on borough council or seek a position on your local school board. Do something that sparks positive change to build our community spirit.

Your foundation is setting up meetings with many of the local non-profits to improve the awareness and financial effectiveness of Union City. Your foundation will work with community groups, local organizations, and donors.

If you have any questions about how you can make a difference in Union City, contact me, Steve Jones, Chairman of The Union City Community Foundation, at steve@ronjoneshardwood.com or by phone 814-438-7622.

If you are ready to begin your involvement in directing funds designed for the health of your Union City Community, please contact our partner, Mike Batchelor, President of The Erie Community Foundation, at mbatchelor@eriecommunityfoundation.org or by phone 814-454-0843.

Will the Spirit of Union City catch you?

Sincerely,
R. Steven Jones
UCCF Chairman

Create Your Legacy

Through The Union City Community Foundation, you can create a personal philanthropic legacy tailored to your specific needs and interests. Funds may be established during your lifetime or by bequest in your will. Grants are then awarded to your favorite charities in the name of the fund, forever.

UNRESTRICTED FUNDS are ideal funds if you have broad charitable interests and a vision for the future. If you choose this fund, you offer The Union City Community Foundation maximum flexibility to respond to the changing needs in the community.

DONOR DESIGNATED FUNDS are created to perpetually benefit one or more specific charities of your choosing. Grants will be made in the name of your fund so long as the organization remains in operation and is consistent with its original charitable purpose.

DONOR ADVISED FUNDS are an attractive alternative to the creation of a private foundation because your donor advised fund receives a 100 percent tax deduction for original and future gifts. In future years, you may suggest deserving charities to benefit from fund income or, if desired, principal. Grants are then made in the name of your fund to your favored charities.

GEOGRAPHIC FUNDS are designed for when your charitable interests are limited to a particular geographic area within Erie County.

SCHOLARSHIP FUNDS support students who are attending or graduating from a particular school or studying a specific subject. Each scholarship is unique. You can design your scholarship fund in memory or in honor of a loved one with specific parameters.

FIELD OF INTEREST FUNDS are perfect if you want to support a particular broad charitable cause, such as the arts, education, health, environment, human services or community development.

PASS-THROUGH FUNDS allow a gift to The Union City Community Foundation to “pass through” to your favored charity. This may be appropriate when you want anonymity, or when a unique property is used to make a gift.

ANNUITIES AND TRUSTS are available, at no cost, to organizations with Agency Endowments. We also have significant experience with charitable remainder and lead trusts. These planned giving alternatives often create beneficial situations for both you and your favorite nonprofits.

HOW TO INCLUDE THE FOUNDATION IN YOUR WILL

A bequest to The Union City Community Foundation is simply including us in your will or estate plans. Your legal counsel may include language similar to the following:

“I give, devise and bequeath the following:

(Describe assets that are the subject of the bequest; for example, a stated sum or the residue of the estate or a percentage of the residue of the estate.)

to The Union City Community Foundation, a Pennsylvania nonprofit corporation. This gift shall be known as the __________ Fund.”

(the name you choose)

If it is desired that the bequest be applied to an area of charitable interest or to specific organizations, add “this Fund shall be devoted to the support of”:

__________

(name of favorite charity)
Statement of Financial Position
as of December 31, 2012

ASSETS
Cash and Investments $ 3,241,867
Total Assets $ 3,241,867

LIABILITIES
Grants and Accounts Payable $ 20,958
Total $ 20,958

CHANGE IN NET ASSETS
Increase in Net Assets $ 276,747
Beginning Net Assets $ 2,944,162
Ending Net Assets $ 3,220,909

Statement of Revenue,
Expenses and Grants Paid
for the Year Ending December 31, 2012

REVENUES
Public Support — Gifts and Bequests $ 17,631
Net Investment Losses and Income $ 392,859
Total $ 410,490

EXPENDITURES
Grants and Awards $ 82,257
Administrative and Development Expenses $ 37,204
Fees to Investment Managers $ 14,282
Total $ 133,743

2012 Funded Organizations
Girl Scouts Western Pennsylvania.................. $ 2,500.00
Programming and camp opportunities
La7 Music Program w/Presbyterian Church as sponsor .................. $ 1,000.00
Purchase instruments
Main Street Art Center............................... $ 5,684.60
Updates to increase participation
Main Street Art Center............................... $ 3,455.24
Continued updates
UCASDF Union City Youth Wrestling Club .... $ 7,869.00
Youth Wrestling Program Support
Union City Area School District................. $ 2,000.00
Wall of Achievement kiosk and website
Union City Area School District................. $ 2,000.00
Healthy Youth Marathon
Union City Area School District................. $ 6,000.00
After-school community youth programs
Union City Area School District................. $ 7,000.00
Rebuild the gazebo
Union City Family Support Center............... $ 2,000.00
Summer Enrichment Program
Union City Lions Club............................... $ 6,000.00
New storage building
Union City Pride........................................ $ 1,724.00
Gathering at French Creek
Kid's Area activities
Union City Pride........................................ $ 9,000.00
The Gathering at French Creek 2013
Union City Pride - Borough Parks & Rec ........ $ 907.18
P.L.A.Y. Camp support
Union City Pride, Inc. ............................... $ 5,000.00
Unnamed Music Festival
(w/Gathering at French Creek)
Union City Public Library ......................... $ 4,890.96
Carpet replacement
Union City Public Library ......................... $ 1,575.90
Bus transportation for school children to the library
United Way of Erie Country ...................... $ 4,150.00
FreeTaxes Program in Union City
2012 TOTAL GRANTS .............................. $ 72,756.88
not counting scholarships

2012 Endowment Funds
Stanley C. & Helen L. Bishop Family Donor Advised Fund
Ronald & Sally Jones Fund
Harold Y. & Dorothy L. Cooper Fund
David C. & Autumn L. Hoffman Fund
Jasper Drake Scholarship Fund
Jenine Mineo Memorial Scholarship Fund
Donald E. Barteldt Memorial Scholarship Fund
Ottaway Fund
Carl R. Brown Fund
Union City Community Foundation Board of Directors Fund
Union City General Fund

Board of Trustees
R. Steven Jones, Chair
Gerald Eddy, Vice Chair
Diane Bowes, Secretary
Larry Obert, Treasurer
Dr. Rogelio Allanique
Abigail Biebel
Kyle Blakeslee
Darrell Cooper
Thomas Fucci
Ronald O. Jones
Carl Kallgren, Ph.D.
Richard Mason
Rebecca Stuart
Norman Troyer
Mark Webb
Scott Whalen, Ph. D.
$2,423,076.33
awarded in grants and scholarships from The Union City Community Foundation to our community since inception in 2001

Grants

- ArtsErie—Union City Art Network
- Bloomfield Township Municipal Lake Authority
- Boy Scout Explorer Post 852
- Boy Scout Troop 178
- Boys & Girls Club of Erie
- Corry Industrial Benefit Association
- Early Connections, Inc.
- Elgin-Beaverdam Hose Company
- EmergyCare, Inc.
- Erie County WIC Program
- Erie FREE Taxes
- First United Methodist Church
- Girl Scouts Western Pennsylvania
- Habitat for Humanity
- La7 Music Program w/ Presbyterian Church as sponsor
- Love, INC.
- Maria House Projects
- PartnerSHIP for a Healthy Community
- Safe Horizons
- Saint Vincent Outpatient Center at Union City
- Silver Ring Thing - Union City Ministerial Association
- St. Teresa of Avila Catholic Church
- The Gathering at French Creek Festival
- UCASDF—Community Website
- UCASDF—Gazebo Project
- UCASDF—Lunch with Santa
- UCASDF—Prom to Dawn 2012
- UCASDF—Union City Little Gridders
- UCASDF—Union City Wall of Achievement
- UCASDF—Union City Youth Football
- UCASDF—Union City Youth Wrestling Club
- UCPI—Community History Display
- UCPI—Historical Brochure Project
- Union City Alumni Association
- Union City Ambulance Service
- Union City Area High School Prom to Dawn
- Union City Area School District
- Union City Elementary School Healthy Youth Club
- Union City Family Support Center
- Union City Historical Society
- Union City Lions Club
- Union City Little League
- Union City Neighborhood Initiative
- Union City Parks and Recreation Commission
- Union City Police Department
- Union City Pride, Inc.
- Union City Public Library
- Union City School District—Healthy Youth
- Union City School Foundation
- Union City Senior Center Cooperative, Inc.
- Union City Silver Sneakers
- Union City Sportsmen’s Club
- Union City Volunteer Fire Dept.
- Union City Water Authority
- Union Township
- Wattsburg Agriculture Society/Erie County Fair
- Wesley Woods
- YWCA—Early Child Care for Union City

Scholarships

- Albright College
- Allegheny College
- Bloomsburg University
- Bradford School of Pittsburgh
- Buena Vista University
- Canisius College
- Clarion University
- Cornell University
- DeSales University
- Edinboro University
- Gannon University
- Grove City College
- Indiana University of PA
- Kent State University
- Lake Erie College of Osteopathic Medicine
- Livingston College/Rutgers
- Mercyhurst University
- Mercyhurst North East
- Penn State Erie, The Behrend College
- Penn State/New Kensington
- Penn State University
- Robert Morris University
- Rochester Institute of Technology
- Slippery Rock University
- Syracuse University
- Tri-State Business Institute
- University of North Carolina at Charlotte
- University of Pittsburgh
- University of Pittsburgh at Titusville
- Clarion PSU Campus
- Valley Forge Christian College

"I Believe" Award

2012 - Union City Pride, Inc.
2011 - Christopher Lash
2010 - Union City Volunteer Fire Department
2009 - Mark Webb
2008 - Union City Little League