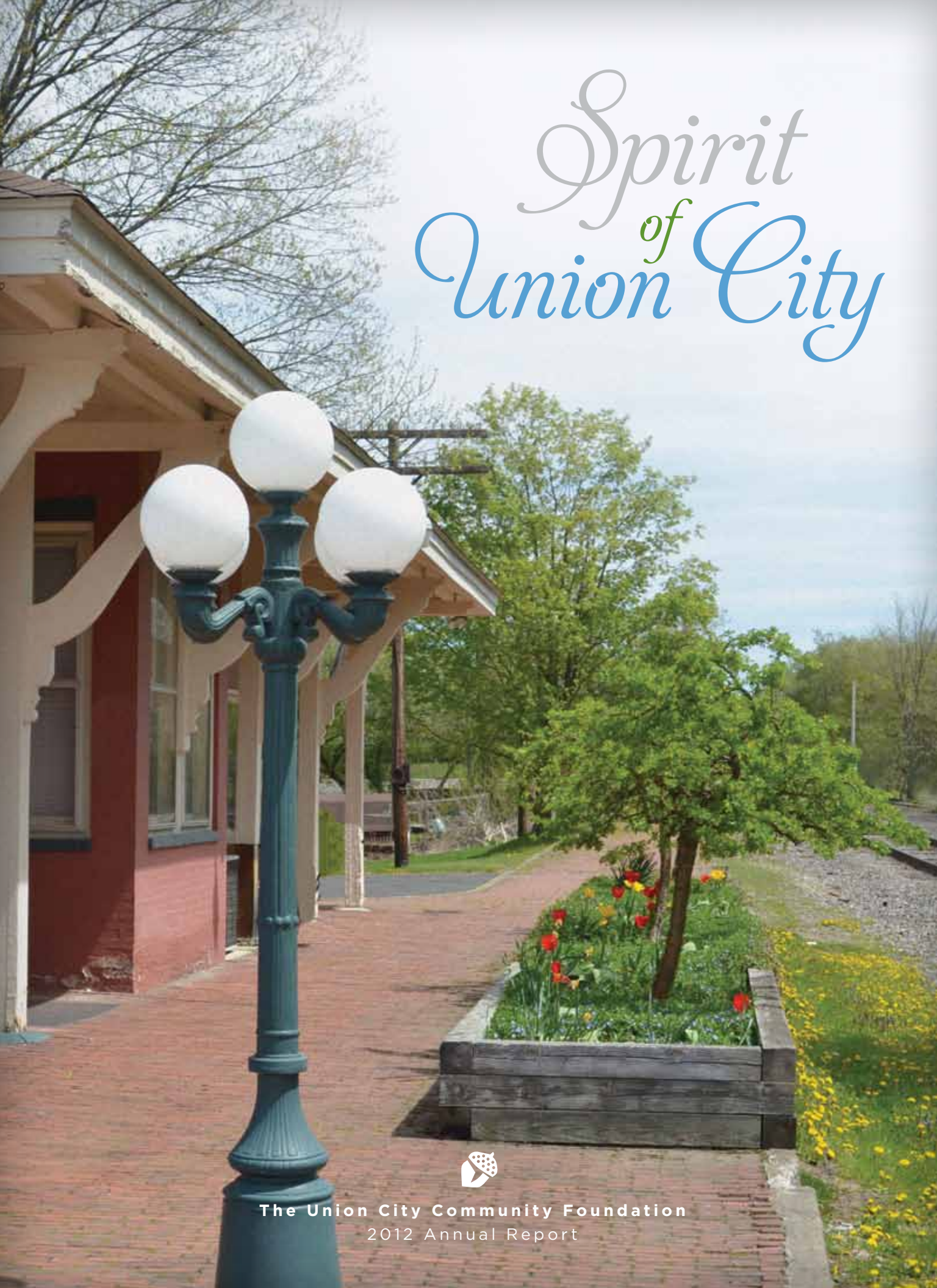


Spirit of Union City



The Union City Community Foundation
2012 Annual Report

Dear Friends,



The Spirit of Union City.....Do you remember it? Can you feel it? Can you catch it?

If you want positive changes, you will need to help make it happen! Now is the time to challenge yourself...

Today, more than ever, Union City, really needs your help. We are fortunate to be surrounded by friends like you. Are you willing to share your time and/or financial resources for the success of your community? Challenge yourself to find your opportunity to catch the Spirit.

There are countless organizations in town that need volunteers and/or financial resources. This is your time to help, your time to give, and your time to catch the Spirit of Union City.

Will you challenge yourself to lead your peers? Will you inspire others, lead others, make an impact, and deliver on goals?

On behalf of The Union City Community Foundation, I ask that you help our local organizations. If you have talents to lend, please lend them. Find an organization, club, church, or nonprofit and lend your time or donate. Be a coach, apply for a seat on borough council or seek a position on your local school board. Do something that sparks positive change to build our community spirit.

Your foundation is setting up meetings with many of the local non-profits to improve the awareness and financial effectiveness of Union City. Your foundation will work with community groups, local organizations, and donors.

If you have any questions about how you can make a difference in Union City, contact me, Steve Jones, Chairman of The Union City Community Foundation, at steve@ronjoneshardwood.com or by phone 814-438-7622.

If you are ready to begin your involvement in directing funds designed for the health of your Union City Community, please contact our partner, Mike Batchelor, President of The Erie Community Foundation, at mbatchelor@eriecommunityfoundation.org or by phone 814-454-0843.

Will the Spirit of Union City catch you?

Sincerely,
R. Steven Jones
UCCF Chairman

Create Your Legacy

Through The Union City Community Foundation, you can create a personal philanthropic legacy tailored to your specific needs and interests. Funds may be established during your lifetime or by bequest in your will. Grants are then awarded to your favorite charities in the name of the fund, forever.

UNRESTRICTED FUNDS are ideal funds if you have broad charitable interests and a vision for the future. If you choose this fund, you offer The Union City Community Foundation maximum flexibility to respond to the changing needs in the community.

DONOR DESIGNATED FUNDS are created to perpetually benefit one or more specific charities of your choosing. Grants will be made in the name of your fund so long as the organization remains in operation and is consistent with its original charitable purpose.

DONOR ADVISED FUNDS are an attractive alternative to the creation of a private foundation because your donor advised fund receives a 100 percent tax deduction for original and future gifts. In future years, you may suggest deserving charities to benefit from fund income or, if desired, principal. Grants are then made in the name of your fund to your favored charities.

GEOGRAPHIC FUNDS are designed for when your charitable interests are limited to a particular geographic area within Erie County.

SCHOLARSHIP FUNDS support students who are attending or graduating from a particular school or studying a specific subject. Each scholarship is unique. You can design your scholarship fund in memory or in honor of a loved one with specific parameters.

FIELD OF INTEREST FUNDS are perfect if you want to support a particular broad charitable cause, such as the arts, education, health, environment, human services or community development.

PASS-THROUGH FUNDS allow a gift to The Union City Community Foundation to "pass through" to your favored charity. This may be appropriate when you want anonymity, or when a unique property is used to make a gift.

ANNUITIES AND TRUSTS are available, at no cost, to organizations with Agency Endowments. We also have significant experience with charitable remainder and lead trusts. These planned giving alternatives often create beneficial situations for both you and your favorite nonprofits.

HOW TO INCLUDE THE FOUNDATION IN YOUR WILL

A bequest to The Union City Community Foundation is simply including us in your will or estate plans. Your legal counsel may include language similar to the following:

"I give, devise and bequeath the following:

(Describe assets that are the subject of the bequest; for example, a stated sum or the residue of the estate or a percentage of the residue of the estate.)

to The Union City Community Foundation, a Pennsylvania nonprofit corporation. This gift shall be known as the

Fund."

(the name you choose)

If it is desired that the bequest be applied to an area of charitable interest or to specific organizations, add "this Fund shall be devoted to the support of":

(name of favorite charity)

Statement of Financial Position

as of December 31, 2012

ASSETS

Cash and Investments \$ 3,241,867

Total Assets \$ 3,241,867

LIABILITIES

Grants and Accounts Payable \$ 20,958

Total \$ 20,958

CHANGE IN NET ASSETS

Increase in Net Assets \$ 276,747

Beginning Net Assets \$ 2,944,162

Ending Net Assets \$ 3,220,909

Statement of Revenue, Expenses and Grants Paid

for the Year Ending December 31, 2012

REVENUES

Public Support — Gifts and Bequests \$ 17,631

Net Investment Losses and Income \$ 392,859

Total \$ 410,490

EXPENDITURES

Grants and Awards \$ 82,257

Administrative and Development Expenses \$ 37,204

Fees to Investment Managers \$ 14,282

Total \$ 133,743

2012 Endowment Funds

Stanley C. & Helen L. Bishop Family Donor Advised Fund
 Ronald & Sally Jones Fund
 Harold Y. & Dorothy L. Cooper Fund
 David C. & Autumn L. Hoffman Fund
 Jasper Drake Scholarship Fund
 Jenine Mineo Memorial Scholarship Fund
 Donald E. Barteldt Memorial Scholarship Fund
 Ottaway Fund
 Carl R. Brown Fund
 Union City Community Foundation Board of Directors Fund
 Union City General Fund



2012 Funded Organizations

Girl Scouts Western Pennsylvania.....	\$ 2,500.00
Programming and camp opportunities	
La7 Music Program w/Presbyterian Church as sponsor	\$ 1,000.00
Purchase instruments	
Main Street Art Center	\$ 5,684.60
Updates to increase participation	
Main Street Art Center	\$ 3,455.24
Continued updates	
UCASDF Union City Youth Wrestling Club	\$ 7,869.00
Youth Wrestling Program Support	
Union City Area School District.....	\$ 2,000.00
Wall of Achievement kiosk and website	
Union City Area School District.....	\$ 2,000.00
Healthy Youth Marathon	
Union City Area School District.....	\$ 6,000.00
After-school community youth programs	
Union City Area School District	\$ 7,000.00
Rebuild the gazebo	
Union City Family Support Center	\$ 2,000.00
Summer Enrichment Program	
Union City Lions Club.....	\$ 6,000.00
New storage building	
Union City Pride	\$ 1,724.00
Gathering at French Creek Kid's Area activities	
Union City Pride	\$ 9,000.00
The Gathering at French Creek 2013	
Union City Pride - Borough Parks & Rec	\$ 907.18
P.L.A.Y. Camp support	
Union City Pride, Inc.	\$ 5,000.00
Unnamed Music Festival (w/Gathering at French Creek)	
Union City Public Library.....	\$ 4,890.96
Carpet replacement	
Union City Public Library.....	\$ 1,575.90
Bus transportation for school children to the library	
United Way of Erie Country.....	\$ 4,150.00
FreeTaxes Program in Union City	
2012 TOTAL GRANTS	\$ 72,756.88
<i>not counting scholarships</i>	

Board of Trustees

R. Steven Jones, <i>Chair</i>	Thomas Fucci
Gerald Eddy, <i>Vice Chair</i>	Ronald O. Jones
Diane Bowes, <i>Secretary</i>	Carl Kallgren, Ph.D.
Larry Obert, <i>Treasurer</i>	Richard Mason
Dr. Rogelio Allanigue	Rebecca Stuart
Abigail Biebel	Norman Troyer
Kyle Blakeslee	Mark Webb
Darrell Cooper	Scott Whalen, Ph. D.



\$2,423,076.33

awarded in grants and scholarships from The Union City Community Foundation to our community since inception in 2001

Grants

ArtsErie—Union City Art Network
 Bloomfield Township Municipal Lake Authority
 Boy Scout Explorer Post 852
 Boy Scout Troop 178
 Boys & Girls Club of Erie
 Corry Industrial Benefit Association
 Early Connections, Inc.
 Elgin-Beaverdam Hose Company
 EmeryCare, Inc.
 Erie County WIC Program
 Erie FREE Taxes
 First United Methodist Church
 Girl Scouts Western Pennsylvania
 Habitat for Humanity
 La7 Music Program w/Presbyterian Church as sponsor
 Love, INC.
 Maria House Projects
 PartnerSHIP for a Healthy Community
 Safe Horizons
 Saint Vincent Outpatient Center at Union City
 Silver Ring Thing - Union City Ministerial Association
 St. Teresa of Avila Catholic Church
 The Gathering at French Creek Festival
 UCASDF—Community Website
 UCASDF—Gazebo Project
 UCASDF—Lunch with Santa
 UCASDF—Prom to Dawn 2012
 UCASDF—Union City Little Gridders
 UCASDF—Union City Wall of Achievement

UCASDF—Union City Youth Football
 UCASDF—Union City Youth Wrestling Club
 UCPI—Community History Display
 UCPI—Historical Brochure Project
 Union City Alumni Association
 Union City Ambulance Service
 Union City Area High School Prom to Dawn
 Union City Area School District
 Union City Elementary School Healthy Youth Club
 Union City Family Support Center
 Union City Historical Society
 Union City Lions Club
 Union City Little League
 Union City Neighborhood Initiative
 Union City Parks and Recreation Commission
 Union City Police Department
 Union City Pride, Inc.
 Union City Public Library
 Union City School District—Healthy Youth
 Union City School Foundation
 Union City Senior Center Cooperative, Inc.
 Union City Silver Sneakers
 Union City Sportsmen's Club
 Union City Volunteer Fire Dept.
 Union City Water Authority
 Union Township
 Wattsburg Agriculture Society/
 Erie County Fair
 Wesley Woods
 YWCA—Early Child Care for Union City

Scholarships

Albright College
 Allegheny College
 Bloomsburg University
 Bradford School of Pittsburgh
 Buena Vista University
 Canisius College
 Clarion University
 Cornell University
 DeSales University
 Edinboro University
 Gannon University
 Grove City College
 Indiana University of PA
 Kent State University
 Lake Erie College of Osteopathic Medicine
 Livingston College/Rutgers
 Mercyhurst University
 Mercyhurst North East
 Penn State Erie, The Behrend College
 Penn State/New Kensington
 Penn State University
 Robert Morris University
 Rochester Institute of Technology
 Slippery Rock University
 Syracuse University
 Tri-State Business Institute
 University of North Carolina at Charlotte
 University of Pittsburgh
 University of Pittsburgh at Titusville
 Clarion PSU Campus
 Valley Forge Christian College

"I Believe" Award

2012 - Union City Pride, Inc.
2011 - Christopher Lash
2010 - Union City Volunteer Fire Department
2009 - Mark Webb
2008 - Union City Little League



The Union City
 Community
 Foundation

Dedicated to serving the people of the Union City area

P.O. Box 512
 Union City, PA 16438
 (814) 438-7622
www.UnionCityCF.org