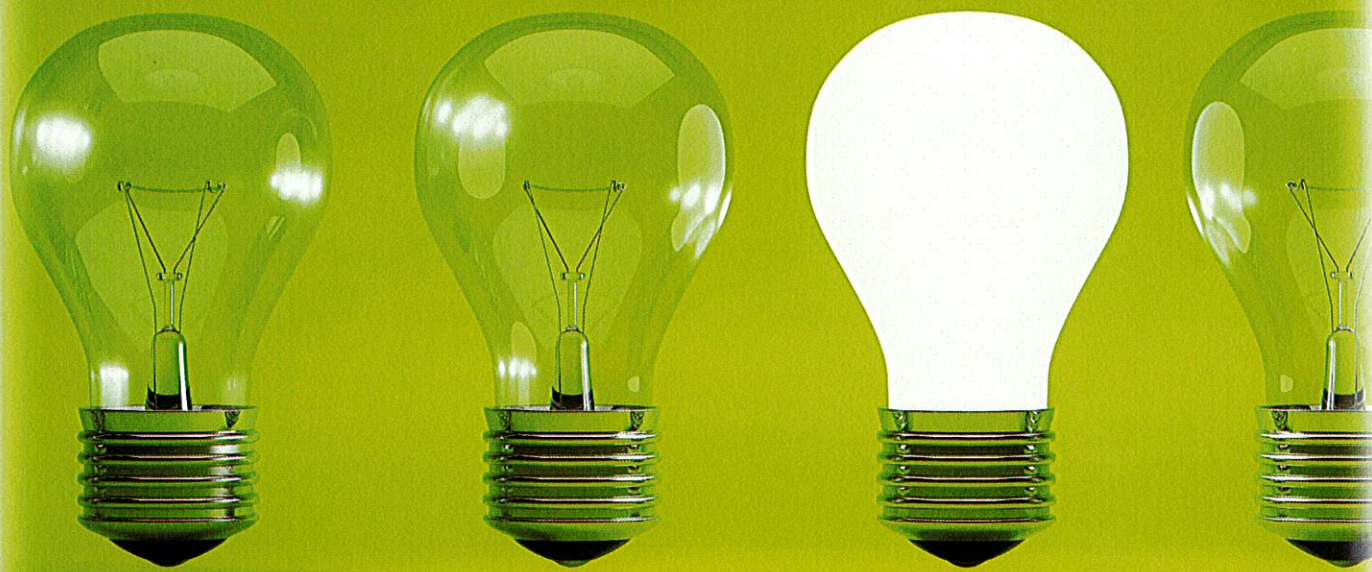


The Union City Community Foundation's 2014 Annual Report



"Be inspired...Be inspiring".

Letter From The Chairman

Dear Friends,

Nearly 50 years ago, Mr. LaRue Ottaway president of the former Union City Chair Company, originally made his gift in his will to the Union City Memorial Hospital. The fund, now called the LaRue Ottaway/Saint Vincent Health Center Fund is used to support initiatives in and around the Union City area. This fund with time has grown considerably and is now valued at more than one million dollars. The fund continues to provide yearly dividends for grants opportunities for our community to have healthy life habits and scholarships for educational advancement. It is our goal that you will not only be inspired but can go on to be inspiring.

Our job at your Union City Community Foundation is to help our local organizations to be the change they want to see in our community. By creating a named fund or donating to an existing fund you too can inspire and be a part of a legacy that does good work forever while inspiring other. Please contact **Susannah Frigon, Vice President of Investor Relations of The Erie Community Foundation** SFrigon@eriecommunityfoundation.org or by phone 814-454-0843 Ext. 105

Further questions you may have for your Union City Community Foundation, please contact me:
814-438-7622
steve@ronjoneshardwood.com

Our team is available to help you make your ideas happen. Working together, we can help our community today, while also shaping a remarkable tomorrow.

Yours Truly,
R. Steven Jones
UCCF Chairman



Create Your Legacy

Through The Union City Community Foundation, you can create a personal philanthropic legacy tailored to your specific needs and interests. Funds may be established during your lifetime or by bequest in your will. Grants are then awarded to your favorite charities in the name of the fund, forever.

Unrestricted Funds are ideal fund if you have broad charitable interests and a vision for the future. If you choose this fund, you offer The Union City Community Foundation maximum flexibility to respond to the changing needs in the community.

Donor Designated Funds are created to perpetually benefit one or more specific charities of your choosing. Grants will be made in the name of the fund so long as the organization remains in operation and is consistent with its original charitable purpose.

Donor Advised Funds are an attractive alternative to the creation of a private foundation because your donor advised fund receives a 100 percent tax deduction for your original and any future gifts. In future years, you may suggest deserving charities to benefit from fund income, or, if desired, principal. Grants are then made in the name of the fund to your favorite charities.

Geographic Funds are designed for when your charitable interests are limited to a particular geographic area within Erie County.

Scholarships Funds support students who are attending or graduating from a particular school or studying a specific subject. Each scholarship is unique. You can design your scholarship fund in memory or in honor of a loved one with specific parameters.

Field of Interest Funds are perfect if you wish to support a particular broad charitable cause, such as education, the arts, health, environment, human services or community development.

Pass-Through Funds allow a gift to The Union City Community Foundation to "pass through" to your favored charity. This may be appropriate when you want anonymity, or when unique property is used to make a gift.

Annuities and Trusts are available, at no cost, to organizations with Agency Endowments. We also have significant experience with charitable remainder and lead trusts. These planned giving alternatives often create beneficial situations for both you and your favorite nonprofits.

How to include the Foundation in your will

A bequest to The Union City Community Foundation is simply including us in your will or estate plans. Your legal counsel may include language similar to the following:

"I give, devise and bequeath the following:

(Describe assets that are the subject of the bequest: for example, a stated sum, the residue of the estate, or a percentage of the residue of the estate.)

to the Union City Community Foundation, a Pennsylvania nonprofit corporation. This gift shall be known as the

Fund."

(the name you choose)

If it is desired that the bequest be applied to an area of charitable interest or to specific organizations, add "this Fund shall be devoted to the support of

"

(name of favorite charity)

Statement of Financial Position

as of December 31, 2014

ASSETS

Cash and Investments	\$3,583,354
Total	\$3,583,354

LIABILITIES

Grants and Accounts Payable	\$ 12,847
Total	\$ 12,847

CHANGE IN NET ASSETS

Increase in Net Assets	\$ 31,185
Beginning Net Assets	\$3,539,322
Ending Net Assets	\$3,570,507

Statement of Revenue, Expenses and Grants Paid

for the Year Ending December 31, 2014

REVENUES

Public Support - Gifts and Bequests	\$ 12,109
Net Investment Income	\$ 185,856
Other Income	\$ 3,832
Total	\$ 201,797

EXPENDITURES

Grants and Awards	\$ 105,605
Administrative and Development Expenses	\$ 40,840
Fees to Investment Managers	\$ 19,167
Total	\$ 165,612

2014 Funded Organizations

Camp Halo / Doorkeepers Christian Outreach
–Summer Camp

Downtown Development
–Welcome Signs and Community Days

Early Connections / UCCHA
–Roof Repairs

United Way of Erie County/Erie Free Taxes
–Union City Free Taxes Program

St. Vincent Outpatient Center
–Snowplow Truck

Lunch with Santa / UCASDF
–Food and Gifts

Main Street Art Center / UCASDF
–Scholarships and Supplies

Safe Journey
–Infrastructure Improvements

Union City Ambulance
–Car Safety Seat Project

Union City Family Support Center
–Main Street Media Project

UC Healthy Youth Club/UCASDF
–Club Marathon

Union City Historical Society & Museum
–Window Replacement

Union City Little League
–“B” Field Repairs

Union City Middle/High School / UCASDF
–Kindles for English

Union City Police Department / UCCHA
–6 Bulletproof Vests

Union City Pride, Inc.
–Gathering at French Creek Fireworks

Union City Prom to Dawn / UCASDF
–2014 Prom to Dawn Prizes

Union City Public Library
–Pre-K Transportation

Total Grants in 2014\$78,841.40
Does not include scholarships

***Be the change you want to see
in the world.***



2014 Endowment Funds

Geographic

Harold Y. & Dorothy L. Cooper
David & Autumn Hoffman

Agency Endowment

LaRue Ottaway/St. Vincent Health Center
Donald E. Barteldt Memorial

Unrestricted

Carl R. Brown
Ronald and Sally Jones - Fund II
UCCF Board of Directors
Union City Community Foundation General Fund

Donor Advised

Ronald and Sally Jones - Fund I
Stanley C. and Helen L. Bishop

Scholarship Fund

Jasper Drake
Edward Margie Memorial
Jenine Mineo Memorial

"I Believe" Award

In 2009 we instituted what has become an annual "marquee" award to honor individuals, group and organizations that work to make the Union City area a better place to live. The idea of the award is to honor anybody who steps outside of the box and does what they have to do to make our community a better place to live, work and raise a family.

2015 - Union City Downtown Development

2014 - Dr. Rogelio Allanigue

2013 - Union City Pride, Inc.

2012 - Christopher Lash

2011 - Union City Volunteer Fire Department

2010 - Mark Webb

2009 - Union City Little League

BOARD OF TRUSTEES

R. Steven Jones, Chairman
Gerald Eddy, Vice Chairman
Diane Bowes, Secretary
Larry Obert, Treasurer
Kaylynn Ostergard,
Administrative Assistant
Dr. Rogelio Allanigue
Abigail Biebel
Kyle Blakeslee
Darrell Cooper
Thomas Fucci
Ronald O. Jones
Carl Kallgren, Ph. D.
Richard Mason
Rebecca Stuart
Norman Troyer
Mark Webb
Scott Whalen, Ph.D.



**The Union City
Community
Foundation**

Dedicated to serving the people of the Union City area.

P.O. Box 512
Union City, PA 16438
(814) 438-7622
www.UnionCityCF.org

Affiliated with the Erie Community Foundation

A copy of our official nonprofit registration may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.