THE UNION CITY COMMUNITY FOUNDATION
2017 ANNUAL REPORT

TRANSFORMATIONAL WORK AND PROGRESS

OUR TIME IS NOW TO TRANSFORM OUR DOWNTOWN, NEIGHBORHOOD, AND ECONOMY.
LETTER FROM THE CHAIRMAN

Our time is now to transform our community. We need to think bigger and make better! Your UCCF Board recently held two strategic planning sessions to review community assets, discuss the perceptions of our town and ways to build on our strengths. What does the future look like for Union City?

It was determined there is a need to become a vibrant community that people want to call home. It was decided that we need to better utilize grants to fund transformational projects that will provide lasting impressions. It was agreed we need to invest in our downtown revitalization in order to provide better perceptions of who we are as a community.

We will reach out to local community groups to promote a synergy that will naturally support this new community initiative. The support of the downtown initiative will challenge the UCCF on grant making decisions as we will need to be more deliberate about supporting relevant causes.

We will build on creating a vision and support community projects. With your help we will need contributions to the UCCF. Please consider the Union City Nonprofits during Erie Gives Day, think about joining The Ottaway Legacy Society, and possibly create a Permanent Endowment with the UCCF to help sustain the vitality of our Union City Community for years to come!

For more information contact:
Susannah Weis Frigon, CFP®
Vice President of Investor Relations &
Donor Stewardship of The Erie Community Foundation
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SFrigon@eriecommunityfoundation.org

Truly yours,

R. Steven Jones
Chairman

AGENCY ENDOWMENT FUNDS
Donald E. Barteldt Memorial
LaRue Ottaway/Saint Vincent Health Center

DONOR ADVISED FUNDS
Stanley C. and Helen L. Bishop Family
Ronald and Sally Jones - Fund I

GEOGRAPHIC FUNDS
Harold Y. & Dorothy L. Cooper
David C. & Autumn L. Hoffman

SCHOLARSHIP FUNDS
Jasper Drake
Edward Margie Memorial
Jenine Mineo Memorial

UNRESTRICTED FUNDS
Carl R. Brown
Ronald and Sally Jones - Fund II
Thompson Family Fund
UCCF Board of Directors
UCCF General Fund
### Statement of Financial Position

**as of December 31, 2017**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Investments</td>
<td>$3,902,202</td>
</tr>
<tr>
<td>Other Assets</td>
<td>$1,330</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$3,903,532</strong></td>
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<table>
<thead>
<tr>
<th>LIABILITIES</th>
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</thead>
<tbody>
<tr>
<td>Grants and Accounts Payable</td>
<td>$55,734</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$55,734</strong></td>
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</table>

<table>
<thead>
<tr>
<th>CHANGE IN NET ASSETS</th>
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</thead>
<tbody>
<tr>
<td>Decrease in Net Assets</td>
<td>$430,645</td>
</tr>
<tr>
<td><strong>Beginning Net Assets</strong></td>
<td><strong>$3,417,153</strong></td>
</tr>
<tr>
<td><strong>Ending Net Assets</strong></td>
<td><strong>$3,847,798</strong></td>
</tr>
</tbody>
</table>

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### Statement of Revenue, Expenses and Grants Paid

**for the Year Ending December 31, 2017**

<table>
<thead>
<tr>
<th>REVENUES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Public Support - Gifts and Bequests</td>
<td>$22,459</td>
</tr>
<tr>
<td>Net Investment Income</td>
<td>$590,700</td>
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<tr>
<td>Other Income</td>
<td>$920</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$614,079</strong></td>
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</table>

<table>
<thead>
<tr>
<th>EXPENDITURES</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Grants and Awards</td>
<td>$115,908</td>
</tr>
<tr>
<td>Administrative and Development Expenses</td>
<td>$46,972</td>
</tr>
<tr>
<td>Fees to Investment Managers</td>
<td>$20,554</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$183,434</strong></td>
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</tbody>
</table>
“I BELIEVE” AWARD RECIPIENT
THE UNION CITY BOROUGH

The Union City Community Foundation created what has become an annual “marquee” award to honor individuals, groups and organizations that work to make the Union City area a better place to live.

This year we would like to honor the Union City Borough. Big things are in store for our town because of the dedication of Cindy Wells and the Union City Borough Council as they continuously work on the Main Street Mission Project. Façade grants are available to business owners in the main corridor as well as a Sidewalk Program for individuals and businesses throughout the city.

Cindy Wells, Secretary         Mayor Natalie Wilmoth
Councilmen: Emmet McGuire, Dustin Kolaja, Charlie Steadman, and Phil Conklin, Council Vice President
Not pictured: Daniel Brumagin, Council President and Councilman Daniel Hoban

2017 - Union City Borough
2016 - Union City Lions Club
2015 - Larry Obert
2014 - Union City Downtown Development
2013 - Dr. Rogelio Allanigue
2012 - Union City Pride, Inc.
2011 - Christopher Lash
2010 - Union City Volunteer Fire Department
2009 - Mark Webb
2008 - Union City Little League
2017 TOTAL GRANTS & SCHOLARSHIPS AWARD $116,700

Conelway T-ball and Softball/UCCHA sponsor - Restoration of Caflish/Devereux Ballfields
Evergreen Cemetery Assoc./UCPI sponsor – Kioti Tractor and Attachments
French Creek Festival/UCPI - Family Fun Zone
Safe Journey - Program Supplies
Union City Area School District Foundation - Community Pool Campaign
Union City Borough/UCPI - Fireworks for the French Creek Festival
Union City Elementary Healthy Youth Club/UCASDF – Half Marathon
Union City Historical Society - Updating Heating System
Union City Police Department/UCCHA sponsor - for In-car WatchGuard Camera
Union City Prom To Dawn/UCASDF - 2017 and 2018 Prom to Dawn Prizes
Union City Public Library - Pre K transportation
Union City Public Library - Conference Room HVAC Unit
Union City Rec Cheerleading/UCASDF - Cheer Uniforms
Union City Rec Football/UCASDF - Safety equipment & Sled
Union City Senior Center Co-Op - Ceiling replacement/repairs
United Way/Erie FREE Taxes - Erie FREE Tax program
THE OTTAWAY LEGACY SOCIETY
MAKING A DIFFERENCE

LaRue Ottaway had an idea that changed our community forever when he established a Fund that grew to become The Union City Community Foundation.

To honor Mr. Ottaway and his foresight, The Union City Community Foundation created The Ottaway Legacy Society for those who include The Union City Community Foundation in their Will or other Estate Planning.

Current Members:
Joyce Barteldt  Kyle and Loretta Blakeslee
Steven Bishop  Pat and Annette Burgess
Brian and Stacie Chapman  Gerald and Darlene Eddy
Jeff and Stephanie Fielding  Shawn and Lisa Gross
Rosemarie Hill  R. Steven and Danielle Jones
Ronald O. and Sally Jones  Brett and Tara Lineman
Floyd and Janice Metzger  Larry and Rosemary Obert
Helen Shreve  Jim and Linda Shreve
Chuck and Pat Thompson  Mark and Blare Webb

An estate gift is more than a donation; it ensures that your intentions are carried out according to your wishes. An estate gift directed to your Union City Community Foundation will enable us to respond to changing community needs while providing a steady stream of income to your favorite charitable causes for generations to come. A century from now, The Union City Community Foundation will be here managing your gift and distributing grants within our community, according to your wishes.
Congratulations Union City Area High School Graduates!

Many of you may have never known Mr. Jasper Drake but he believed in Union City’s youth. According to Mr. Drake's Last Will and Testament, "It is the purpose of this Trust Fund to enable students, graduates of the Union City Area High School, of good habit with normal intelligence to obtain a higher education.” He went on to say “in order that they may become better citizens of this country in general, and their community in particular, and to better able them to meet their responsibilities." The Union City Community Foundation, with funds from the Jasper Drake and David C. & Autumn L. Hoffman Funds, are able to provide, on average, 15 scholarships a year.

Just as Mr. Drake’s legacy continues to provide yearly scholarships, Mr. LaRue Ottaway believed in Union City with a focus on the medical field. His original gift in his will to the Union City Memorial Hospital is now called the LaRue Ottaway/Saint Vincent Health Center Fund. This fund alone is now valued at more than $1 million and continues to provide yearly dividends. Grants and scholarships from his fund provide opportunities for our youth to have healthy life habits and educational advancement.
ERIE GIVES DAY 2017

What an impact to our community!
Union City Nonprofits, on one August day, received funds of $25,015.
The Union City Community Foundation received $1,285.
Ten Union City nonprofit organizations received $23,730.

A BIG THANK-YOU TO THOSE WHO DONATED TO
THE UNION CITY COMMUNITY FOUNDATION

Joyce Barteldt       Diane Bowes       Kin & Dan Brumagin
Nancy Brumagin       Barb & Darrell Cooper  Darlene & Gerald L. Eddy
Lisa & Shawn Gross   Betty & Duane Jones   Danielle & Steve Jones
Ronald Keene         Ellen Lyman         Elizabeth Malec
Kaylynn & Chris Ostergard  Tom Reichert  Helen Shreve
Linda & Jim Shreve   Cathy & Rick Smith   Ralf H. Smith
Pat & Chuck Thompson

ERIE GIVES DAY
AUGUST 14, 2018, 8AM TO 8PM

We hope you will join us in our mission of “Helping Today, Shaping Tomorrow” by making a donation on August 14, 2018. Your donation allows us to provide Scholarships and Grants throughout the year and for many years to come. All donations receive a prorated match from The Erie Community Foundation. With as little as $25 you can make a difference in your community.

To make your donation: www.eriegives.org

“Community is much more than belonging to something; it’s about doing something together that makes belonging matter.”

Dedicated to serving the people of the Union City area.

The Union City Community Foundation, Affiliated with The Erie Community Foundation
P.O. Box 512, Union City, PA 16438, (814) 438-7622, www.UnionCityCF.org