



CITIZENS

Union City Pride

Union City Borough

Union City School District

Union City Community House Assn.

Union City Community Foundation



We Believe In Union City

Celebrating our community coming together with new and exciting possibilities!

Union City Community Foundation
2020 Annual Report



We Believe . . .

Letter From The Chairman

There are many ways for a community foundation to measure success ... from the grants it awards to the initiatives under taken with those grants, to the community improvements implemented, combined with the organizations strengthened, and ultimately to the people served.

These successes are all made possible, however, by one other very vital measurement ... our financial assets and the growth of those assets over time. As such, 2020 marked an important milestone, as the foundation's net assets exceeded \$5 million for the first time!

These net assets make it all possible! From the grants and scholarships we award, to the community improvements we help facilitate, are a direct result from the generosity and philanthropic spirit of people that love Union City! You will see the donor's names throughout this annual report.

If you are one of those people, Thank You! If you have not yet joined us, please connect with us to see how you can! Together, we are transforming Union City, because ... We Believe!

Truly yours,



R. Steven Jones
Chairman



Statement of Financial Position as of December 31, 2020

ASSETS	
Cash and Investments	\$5,416,310
Other Assets	\$ 1,807
Total	\$5,418,117
LIABILITIES	
Grants and Accounts Payable	\$ 15,869
Total	\$ 15,869
CHANGE IN NET ASSETS	
Increase in Net Assets	\$ 519,333
Beginning Net Assets	\$4,882,915
Ending Net Assets	\$5,402,248

Statement of Revenue, Expenses and Grants Paid for the Year Ending December 31, 2020

REVENUES	
Public Support - Gifts and Bequests	\$ 126,505
Net Investment Income	\$ 568,985
Other Income	\$ 0
Total	\$ 695,490
EXPENDITURES	
Grants and Awards	\$ 91,755
Administrative and Development Expenses	\$ 55,872
Fees to Investment Managers	\$ 28,530
Total	\$ 176,157

We Believe in Leadership



Pictured above is your Union City Community Foundation Board and Supporting Staff along with members of the Erie Community Foundation taken during the 2019 Annual Dinner at the American Legion Post #237.

2020 BOARD OF TRUSTEES

Michael L. Batchelor, *President*

R. Steven Jones
Chairman

Kyle Blakeslee
*Vice Chairman and
Grant Committee Chairman*

Larry Obert
Treasurer

Diane Bowes
Secretary

Rogelio Allanigue, MD

Abigail Biebel
Scholarship Committee Chairman

Pat Burgess

Christopher C. Clark, DO, MHA

Darrell Cooper

Shawn Gross

Ronald O. Jones

Tara Lineman

Jim Shreve
Community Engagement Chairman

Henry Ward

Mark Webb
Past Chairman

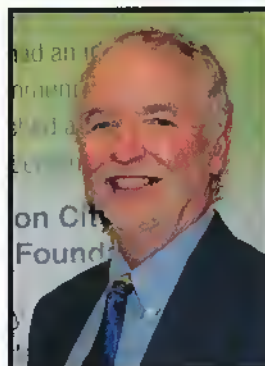
Dana Williams

Norman Troyer, *Emeritus Class*

Support Staff



Susannah Weis Frigon, CFP®
*Vice President of Investor Relations
& Donor Stewardship of
The Erie Community Foundation*



Steve Bishop
Project Coordinator



Kaylynn Ostergard
Administrative Assistant

We Believe in Transformation



Union City shaped its tomorrow throughout 2020 and into 2021 after being awarded a \$258,000 "Shaping Tomorrow" grant from the Erie Community Foundation in September 2019. The Union City Community Foundation supplemented ECF's support with its own funding to advance projects initiated by Union City Pride and Union City Borough, including:

- *Purchasing the former Union City Dinor and an adjacent building, located at our downtown "gateway."
- *A conceptual redesign of that downtown gateway, including the former dinor property, from which architectural firm Bostwick Design Partnership of Erie presented three design options for public input.
- *Structural assessments of 19 downtown buildings. The borough then opened a matching fund program using Erie County Gaming Revenue Authority (ECGRA) funds to assist those property owners in making improvements identified in their assessments.
- *Construction of a new public parking lot across Main Street from the Library, as a collaborative initiative between Union City Pride and Union City Borough using Shaping Tomorrow and ECGRA funds.
- *Improvements to Caflisch Park - Union City's largest park - including improvements aligned with the Americans with Disabilities Act (ADA).
- *The remaining Shaping Tomorrow and UCCF funds were then used to complete downtown "streetscape" elements, such as trees, sidewalk historic panels, historic markers, and a Main Street mural.

Visit www.UnionCityPA.us to see a full list of transformational projects from 2009 – present

For information on any of these initiatives, contact Cindy Wells at the Union City Borough office.

We Believe in Erie Gives



UC donors
tripled in 6
years!

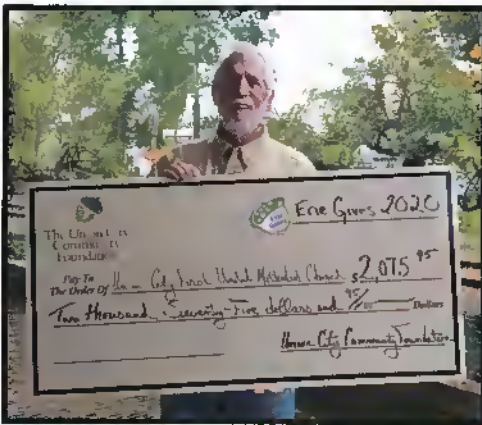
2020	\$49,032, 465 donors
2019	\$48,661, 383 donors
2018	\$40,315, 403 donors
2017	\$25,015, 290 donors
2016	\$21,105, 261 donors
2015	\$20,714, 149 donors
2014	\$17,107, 141 donors

What an impact to our community on one day in 2020!

Union City Nonprofits received funds of \$49,032.

The Union City Community Foundation received \$4,450

Ten other Union City nonprofit organizations received \$44,582

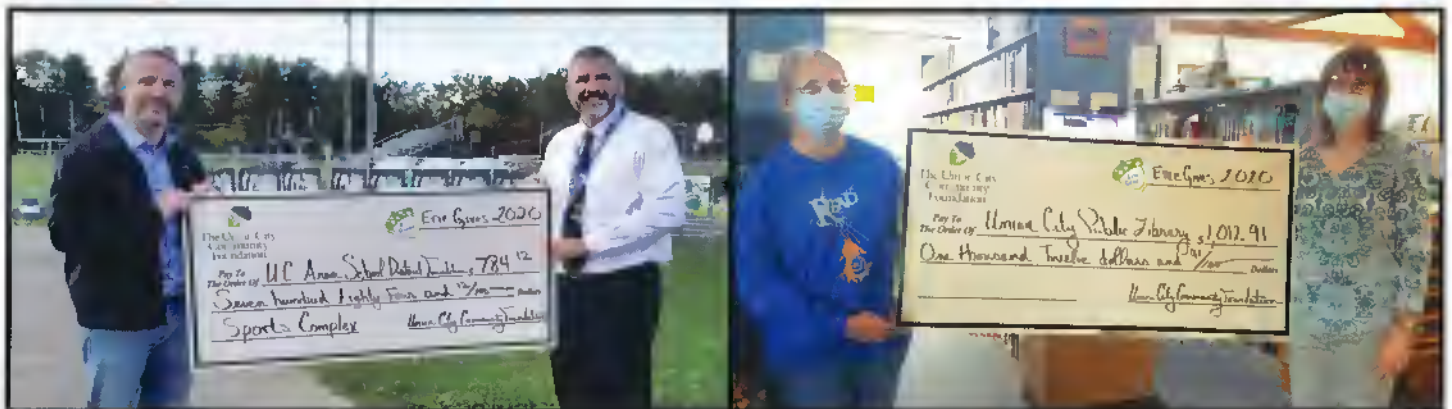


A Big Thank-You to those who donated to the
Union City Community Foundation

Dr. Rogelio Allanigue
Anonymous
Kyle Blakeslee
Diane Bowes
Patrick & Annette Burgess
Gary & Cindy Clark
Phil & Sue Conklin
Darrell & Barbara Cooper
David Dowling
Beverly Marie Gocal
Shawn & Lisa Gross
Ron Jones Hardwood Sales
Steve & Danielle Jones
Patricia J. Kusiak

Mike & Lori Lewis
Jeffrey & Wendy Mangol
Jason Niggel
Larry & Rosemary Obert
Kaylynn & Chris Ostergard
Amanda Post
Blaine & Jeanette Reynolds
Stephen & Linda Sears
Glenn Shaffer
Charlene Shreve
Helen Shreve
Jim & Linda Shreve
Mark Webb
Chris & Natalie Wilmoth

Pictured are just a few of the organizations who received an additional prorated match from UCCF. All participating organization were posted on our Facebook page.



We Believe in The Power of Community

“Pump for Charity” was the perfect way to kick-start the fundraising in advance of a larger campaign for the Union City Area School District Sports Complex.

Erie-based Country Fair and the Union City Community Foundation partnered on a “Pump for Charity” event. Both organizations donated 2 cents per gallon of gas pumped from two designated pumps, to the Union City Area School District Foundation for the athletic complex improvements. The effort raised \$20,159.37.

Paul Rankin, VP of Retail Marketing, explained how Country Fair Cares is their corporate mission with three basic parts. “We care about our team members, our customers and the communities in which we operate. We feel that the Union City Community Foundation is a great partner that has the values that we do.”

“Our mission is to be part of the communities in which we operate,” Rankin added, while pointing to a special connection between Country Fair and Union City. “Our founder, Ray McGarvey, was a Union City farm boy who always had an affection for the area.”

A group of Union City residents spent months collaborating with the school district administration and school board to research the improvement needs, and formed the Union City Sports Complex (UCSC) committee to facilitate the effort.

Ongoing fundraisers and sponsorships opportunities are available. Contact Kyle Blakeslee 814-746-6955 about sponsorships levels.

To buy a commemorative brick or Sandstone panel contact George Fox 814-873-6743.



Picture by Nathan DeSimone.
Union City athletes Logan Kesselring and Sydney Gilbert

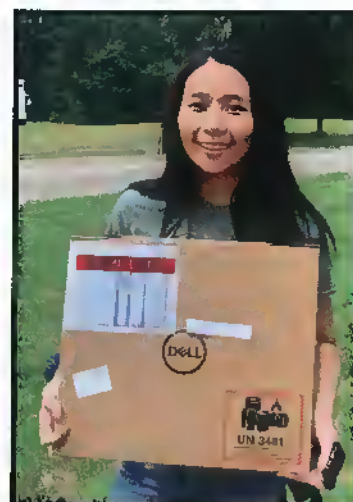
We Believe in Our Youth

2020 Scholarships

13 Jasper Drake totaling \$5,360 and
10 LaRue Ottaway / Saint Vincent Health Center totaling \$7,685

Nicholas Cain, Savanna Dawson, Ian Dufala, Emily Eastman, Natalie Franke, Hannah Hedderick, Keegan Hornaman, Selina Jin, James Leyda, Ashley Long, Catherine Miller, Sara Miller, Deepika Mullar, Lauran Murphy, Grace Shrout, Kendra Stanbro, Jolyne Struble, Brent Tharp, Kaila Thomas, Kourtney Thomas, Lucas Thomas, James Toy, Elizabeth Tripp, and Ian Wiencekowski.

Did you know that The Union City Community Foundation awards a grant every year to the Prom to Dawn? The volunteers of the Prom-to-Dawn Committee partner with the Union City Area School District Foundation and The Union City Community Foundation to provide a safe, drug-free, entertaining event after the annual Prom. This event has become an annual tradition for each Junior class and its parents/volunteers to plan and host. The Prom-to-Dawn Committee's hope is that the event will provide entertainment and prizes enticing enough for the students to stay in the safe environment provided instead of the riskier options that might be out there. The pandemic cancelled the Prom and other festivities for 2020. With no traditional Prom-to-Dawn, it was decided to have a virtual prize giveaway for all the juniors and seniors at Union City Area High School.



2020 winners were Juniors Brook Reagle and Shane Uber (not pictured) and Seniors Nick Cain and Selina Jin.

Five additional scholarships are managed by the Union City Area School District Foundation.

Donald E. Barteldt Memorial

Nicholas Cain, Keegan Hornaman, Selina Jin, and James Toy

Raymond and Angela Gocal Memorial

Riley Jo Boyd, Nicholas Cain, Keegan Hornaman, Luca Thomas, and James Toy

The Sidney and Sylvia Carlburg Scholarship

Selina Jin, James Leyda, Ashley Long, James Toy, Elizabeth Tripp

Edward Margie Memorial

Jolyne Struble

Jenine Mineo Memorial

Riley Jo Boyd

We Believe in Giving Back

2020 Grants Awarded:

- \$10,000 to the Evergreen Fund for Saint Vincent Outpatient Center to replace medical equipment, chairs, carpet cleaning and paint
- \$2,000 to the Union City Area School District Foundation as the sponsor for the Prom to Dawn Committee to purchase 2020 prizes, 4 Laptops
- \$8,000 to the Union City Historical Society & Museum to upgrade Heating & Air Conditioning system
- \$10,000 to Union City Pride, Inc. for the Borough Building Feasibility Study
- \$2,000 to Union City Pride, Inc. to go towards the French Creek Festival
- \$2,404 to Union City Pride, Inc. to purchase Historical District Signage
- \$2,835.15 to Union City Pride, Inc. as the sponsor for the Main Street Art Center to purchase new equipment, supplies and provide scholarships to those who want to take classes
- \$4,800 to Union City Pride, Inc. as the sponsor for the Union City Police to purchase a Computer Aided Dispatch System
- \$6,639 to the United Way of Erie County to support the Erie FREE Taxes in Union City



Union City Borough Manager Cindy Wells and Union City Pride president Dave Nothum, with one of the new signs designating Union City's National Register historic district.

Spotlight Grant

The installation of five new signs in Union City could have surprised residents who may have been unaware they live in a historic district that's listed on the National Park Service's National Register of Historic Places.

Union City Pride, in collaboration with the Union City Community Foundation, Preservation Erie, and Union City Borough, had the five signs installed at key entry points to the historic district that includes West High Street between First and Third avenues; South Street between First and Fourth avenues; and First, Second and Third avenues between West High and South streets.

Union City's historic district – which was approved by the National Park Service in 1990 – also includes Main Street between High Street and Concord Street, although that area was not included in the current signage initiative.

The National Register of Historic Places is the official list of the nation's historic places worthy of preservation, according to the National Park Service's website. Authorized by the National Historic Preservation Act of 1966, the National Register is part of a national program to coordinate and support public and private efforts to identify, evaluate and protect America's historic and archeological resources.

Melinda Meyer, president of Preservation Erie, a nonprofit dedicated to preserving Erie County's architectural history, said Union City's historic district is one of seven in Erie County. Melinda shared that the National Register should be a source of community pride and that the history of Union City is unique, and it is forever documented on the nation's list of its most important historic resources.

We Believe in

Making an Impact

The "I Believe" Award goes to David Nothum



David Nothum has lived in Union City since 1972. He and his wife Pat have two children and five grandchildren.

Dave graduated from Sherman Central School (Sherman, NY) and received an Associate Degree from Erie County Technical School (Erie County Community College (Buffalo, NY).

He worked for STERIS/AMSCO for 46 years in the Systems Project Department, where he worked on facility design for Surgical Suites, Instrument Processing Departments, Material Handling Systems for healthcare facilities around the world.

Dave is retired and is the President of Union City Pride, Inc.

UCCF is proving a \$2,000 grant award to Dave to be awarded to a local nonprofit of his choice. He has designated these funds to Union City Pride, Inc.

"I Believe" Award

The award goes to an Individual or Group that has gone "above and beyond" for the good of the community.

Past winners and their stories can be found in our previous reports. If you would like to learn more about them visit us at www.UnionCityCF.org.

2021 - David Nothum

2019 - R. Steven Jones

2018 - Union City Borough

2017 - Union City Lions Club

2016 - Larry Obert

2015 - Union City Downtown Development

2014 - Dr. Rogelio Allanigue

2013 - Union City Pride, Inc.

2012 - Christopher Lash

2011 - Union City Volunteer Fire Department

2010 - Mark Webb

2009 - Union City Little League

We Believe in Leaving A Legacy



You can invest in Union City Today by establishing a fund within the foundation.

The Union City Community Foundation's overall goal is to build a permanent source of philanthropic support for our community for generations to come. The majority of our named funds are permanently endowed.

Funds may be established during a donor's lifetime or via bequest through estate planning.

Agency Endowment Funds

Donald E. Barteldt Memorial
Joanne Homa Patterson Memorial
LaRue Ottaway/Saint Vincent Health Center
The Union City Historical Society **

Donor Advised Funds

Stanley C. and Helen L. Bishop Family
Ronald and Sally Jones - Fund I
Sally M. Jones Memorial
Earl M. Shreve Family

Geographic Funds

Harold Y. & Dorothy L. Cooper
David C. & Autumn L. Hoffman

Scholarship Funds

Jasper Drake
Edward Margie Memorial
Jenine Mineo Memorial
Raymond and Angela Gocal Memorial Scholarship
The Sidney and Sylvia Carlburg Scholarship

Unrestricted Funds

Carl R. Brown
Ronald and Sally Jones - Fund II
Thompson Family
UCCF Board of Directors
UCCF General Fund

2020-21 Create a New Fund with Bonus Incentive!!

During this two year period the Union City Community Foundation will "match" 10% on all newly created Endowment Funds of \$10,000 or more.

The match will be 10% up to \$2,000.

Design a "named fund" that will continue to grow and serve the Union City Area for generations to come.

Contact us today to start your individual, family or agency fund! 814-438-7622



** New Fund in 2020

We Believe in

The Future

LaRue Ottaway Legacy Society

Making a large charitable gift during your lifetime is not always possible, or financially comfortable in light of your other commitments and responsibilities.

An estate gift may make more sense by allowing you to accomplish your financial and charitable goals strategically. By joining the LaRue Ottaway Legacy Society with no obligation, and later donating to UCCF, you support the community you call Home, and minimize your tax burdens while providing for your heirs.

Friends and neighbors who have already joined the Ottaway Legacy Society:

Joyce Barteldt
Steven and Jetta Bishop
Kyle and Loretta Blakeslee
William and Diane Bowes
Pat and Annette Burgess
Danny Burek
Brian and Stacie Chapman
Darrell and Barb Cooper
Gerald and Darlene Eddy
Jeff and Stephanie Fielding
George and Cynthia* Fox
Shawn and Lisa Gross
Rosemarie Hill
R. Steven and Danielle Jones
Ronald O. and Sally* Jones
Brett and Tara Lineman
Jeff Mangol
Floyd and Janice Metzger
Larry and Rosemary Obert
Jim and Linda Shreve
Helen Shreve*
Chuck and Pat Thompson
Mark and Blare Webb

*You only have
one Hometown*



***Join us in securing
Union City's future!***



Union City Community Foundation

Helping Today . . . Shaping Tomorrow

www.UnionCityCF.org

If you would like a copy of the full Ottaway Legacy Society brochure or would like to become a member please give us a call at 814-438-7622 and ask for Kaylynn.

We Believe in Union City!



We were thrilled in 2020 to create a new video touting Union City's assets, with hometown residents and siblings Amanda Post and Tracy Daggett. This video was made possible when Union City Elementary School won the Lilly Broadcasting "How Cool is Your School" promotion, followed by the school then choosing the Union City Community Foundation as its nonprofit partner to receive a free television advertising campaign.

Combined with our earlier "HGTV/Hometown Takeover" contest video, we have some great stories, assets and images to share with current residents, with past Union City-ites who now live around the globe, and with future residents looking for small-town charm and a forward-looking community surrounded by a host of regional assets!

View our videos on the Union City Community Foundation's website at www.UnionCityCF.org, or look for them on YouTube. We're excited to share our community with the world, because Union City is indeed a great place to Visit, Play, Shop and Live!



Dedicated to serving the people of the Union City area.

The Union City Community Foundation, Affiliated with The Erie Community Foundation

P.O. Box 512, Union City, PA 16438, (814) 438-7622, www.UnionCityCF.org